## RETAIL TRADE

EMBARGO: 11:30AM (CANBERRA TIME) MON 3 JULY 2000

## Monthly turnover Current prices _ Trend <br> $\begin{array}{lllll}\text { M M } \\ 1999 & \text { J } & \text { N } & \\ 2000\end{array}$

Monthly turnover
Trend estimates \%
\% change

- For further information about these and related statistics, contact Graham Phillips on Canberra 026252 5625, or the National Information Service on 1300135070.


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## M AY KEY FIGURES

## TRENDESTIMATES

| Turnover at current prices | Apr 2000 | May 2000 | \% change |
| :---: | ---: | ---: | ---: |
| (\$ millions) | 12168.4 | 12172.9 | 0.0 |
|  | May 1999 | May 2000 | \% change |
|  | 11910.0 | 12172.9 | 2.2 |

## SEASONALLYADJUSTED ESTIMATES

| Turnover at current prices | Apr 2000 | May 2000 | \% change |
| :---: | ---: | ---: | ---: |
| (\$ millions) | 12184.5 | 12214.8 | 0.2 |
|  | May 1999 | May 2000 | \% change |
|  | 11843.8 | 12214.8 | 3.1 |

## MAY KEY POINTS

## TREND ESTIMATES

- The trend estimate of turnover for the Australian Retail and Hospitality/Services series recorded zero growth for May 2000. Growth was also zero in March and April.
- In May 2000, the trend estimate fell in Victoria and Tasmania, while Queensland experienced zero growth. All other States recorded increases, with the Australian Capital Territory recording the strongest growth.
- Over the three months to May 2000 the trend estimate rose
by $\$ 0.6 \mathrm{~m}$. The Household goods $(+\$ 23.2 \mathrm{~m})$ and Other retailing $(+\$ 19.2 \mathrm{~m})$ groups recorded the largest increases over this period, while Hospitality and services ( $-\$ 28.8 \mathrm{~m}$ ) and Food retailing $(-\$ 18.9 \mathrm{~m})$ recorded the biggest falls.

TAKE CARE!
Trend estimates are revised as new monthly revised as new mailable.
data become aval

## SEASONALLY ADJUSTED

- The seasonally adjusted estimate rose by $0.2 \%$ in May 2000. This followed a revised increase in April of 0.1\%.
- The revised estimate for April reflects the use of concurrent seasonal adjustment and some revisions to reported data.


## ORIGINALESTIMATES

- In the original terms, Australian turnover increased by $3.5 \%$ in May 2000 over May 1999. For this period, chains and other large retailers increased by $7.4 \%$, while smaller retailers fell by $1.1 \%$.


## SAMPLING ERRORS

TREND REVISIONS


ISSUE
June 2000
July 2000
August 2000

## RELEASE DATE

2 August 2000
1 September 2000
3 October 2000

For April 2000, revisions have been made to the Other retailing group for Queensland and to the Hospitality and services group for Tasmania.

Standard errors for the Australian estimates (original data) for May 2000 contained in this publication are:

| DATA SERIES | ESTIMATE | STANDARD ERROR |
| :--- | ---: | :---: |
| Level of retail turnover $(\$ \mathrm{~m})$ | 11960.7 | 105.3 |
| Change from April to May $(\$ \mathrm{~m})$ | 370.0 | 61.6 |
| \% change from April to May | 3.2 | 0.5 |

For more information see the Explanatory notes, paragraphs 18-20, or contact Graham Phillips on 0262525625 .

With the introduction of concurrent seasonal adjustment the trend 'What if?' analysis has been replaced with a trend revisions analysis. Trend estimates can be revised as a result of revisions to the original and seasonally adjusted estimates, and due to the trending methodology itself. The extent of revisions to the trend series that have occurred due to the seasonal adjustment and trending methodologies can be used to assess the likely extent of revisions to the series. The graph below presents the expected range within which, based on past performance of the series, it is expected that the final trend estimates will fall around $90 \%$ of the time.


[^0]
## MONTHLY PERCENTAGE CHANGE IN TREND ESTIMATES

NEW SOUTH WALES


## VICTORIA

## QUEENSLAND

SOUTH AUSTRALIA


WESTERN AUSTRALIA


TASMANIA


There has been weak growth in the trend over the last three months. Growth was strong in Recreational and Household good retailing, while the Food and Clothing groups both fell.

The trend has been in moderate decline for each of the last seven months. All industry groups, except for Other retailing and Department stores, have recorded declines since December 1999.

The trend growth has been flat since January 2000. In May 2000, growth was strongest in Household goods and Department stores. Recreational goods, Food and Hospitality/services fell.

There has been weak growth in the trend over the last three months. Food and Household good retailing grew strongly. All other industries except Department stores were in decline.

There has been moderate growth in the trend from August 1999. Other retailing, Clothing and soft good and Recreational good retailing recorded strong growth in recent months.

The trend estimate has fallen for the last seven months. In May 2000, Food, Hospitality/services, Clothing and Recreational goods were in decline. Growth in Household goods was strong.

## MONTHLY PERCENTAGE CHANGE IN TREND ESTIMATES

## FOOD RETAILING



## DEPARTMENT STORES



## HOUSEHOLD GOOD

 RETAILING

The trend estimate for Food retailing has been in decline since November 1999 but the rate of decline has eased in recent months. New South Wales and Victoria recorded declines and the two territories recorded growth for each month in this period.

Department stores have experienced growth over the last four months. Growth was strongest in Queensland and the Australian Capital Territory. All other states except Western Australia recorded growth.

The trend estimate for Clothing and soft good retailing has been in decline since November 1999. New South Wales, Victoria and South Australia have been in decline for at least six months with Tasmania in decline for over a year. Western Australia has recorded strong growth since February 2000.

Moderate growth has been recorded for Household good retailing over the last three months. In this period, New South Wales, Queensland, South Australia, Tasmania and the Australian Capital Territory have all recorded strong growth. The trend for Victoria has been in decline for the last six months.

## MONTHLY PERCENTAGE CHANGE IN TREND ESTIMATES

RECREATIONAL GOOD
RETAILING


OTHER RETAILING

TOTAL RETAIL (excluding Hospitality and Services)


HOSPITALITY AND
SERVICES


Growth has been flat since September 1999. Since January 2000, both New South Wales and Western Australia have recorded strong growth while all other States have been in decline.

There has been moderate trend growth in Other retailing over the last three months. Only South Australia was in decline in May 2000. Western Australia has recorded strong growth for each month since October 1999.

Over the last two months, the trend estimate for Total industries (including the Hospitality and services group) has been flat compared with the small growth recorded for Total retail (excluding the Hospitality and services group).

The trend has been in decline since January 2000. New South Wales and the Australian Capital Territory were the only states to record growth during this whole period. Victoria has recorded declines for each month since November 1999 and Western Australia has recorded declines for over a year.

| Month | Food retailing | Department stores | Clothing and soft good retailing | Household good retailing | Recreational good retailing | Other retailing | Hospitality and services | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |


| ORIGINAL (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 |  |  |  |  |  |  |  |  |
| March | 4894.7 | 903.4 | 760.4 | 1259.1 | 591.0 | 1184.8 | 2012.9 | 11606.3 |
| April | 4706.9 | 953.4 | 826.2 | 1206.2 | 546.1 | 1169.4 | 2001.0 | 11409.2 |
| May | 4689.2 | 1011.5 | 827.1 | 1283.7 | 547.7 | 1190.4 | 2004.9 | 11554.4 |
| June | 4565.0 | 894.6 | 811.3 | 1303.1 | 553.2 | 1176.0 | 1929.6 | 11232.8 |
| July | 4860.8 | 1054.7 | 808.1 | 1322.4 | 578.2 | 1244.3 | 2045.8 | 11914.3 |
| August | 4746.0 | 899.7 | 766.8 | 1337.0 | 573.5 | 1255.3 | 1983.1 | 11561.5 |
| September | 4815.2 | 1002.5 | 810.6 | 1372.1 | 597.8 | 1287.6 | 2056.9 | 11942.7 |
| October | 5024.6 | 1043.9 | 852.3 | 1448.5 | 588.7 | 1288.9 | 2165.4 | 12412.3 |
| November | 4920.0 | 1207.5 | 879.4 | 1466.0 | 639.3 | 1373.2 | 2119.5 | 12604.9 |
| December | 5789.1 | 2070.1 | 1242.0 | 1812.9 | 893.1 | 1865.4 | 2484.5 | 16157.1 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 4890.6 | 925.1 | 793.2 | 1387.0 | 576.4 | 1144.1 | 2101.3 | 11817.7 |
| February | 4633.2 | 798.3 | 641.4 | 1324.0 | 561.8 | 1135.4 | 2001.3 | 11095.4 |
| March | 4965.2 | 902.1 | 753.3 | 1398.1 | 589.8 | 1213.2 | 2153.8 | 11975.5 |
| April | 4776.4 | 1024.9 | 778.4 | 1272.6 | 540.2 | r 1193.8 | r 2004.3 | r 11590.6 |
| May | 4763.6 | 1052.5 | 865.8 | 1437.9 | 563.7 | 1280.0 | 1997.2 | 11960.7 |


| SEASONALLY ADJUSTED (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 (\$ milion) |  |  |  |  |  |  |  |  |
| March | 4888.5 | 1078.6 | 845.2 | 1284.0 | 604.5 | 1262.9 | 2028.6 | 11992.3 |
| April | 4769.0 | 1021.5 | 830.4 | 1318.8 | 602.7 | 1248.3 | 2037.4 | 11828.1 |
| May | 4785.1 | 1034.7 | 811.9 | 1322.0 | 595.2 | 1243.4 | 2051.6 | 11843.8 |
| June | 4819.3 | 1027.5 | 826.2 | 1333.1 | 599.0 | 1258.4 | 2035.3 | 11898.8 |
| July | 4844.2 | 1056.7 | 800.7 | 1335.4 | 600.5 | 1272.3 | 2065.4 | 11975.1 |
| August | 4914.6 | 1069.1 | 840.9 | 1389.6 | 607.3 | 1287.9 | 2036.2 | 12145.6 |
| September | 4893.8 | 1060.2 | 840.1 | 1402.9 | 607.4 | 1292.9 | 2103.5 | 12200.7 |
| October | 4923.5 | 1078.2 | 842.8 | 1431.7 | 602.5 | 1277.1 | 2100.4 | 12256.2 |
| November | 4938.0 | 1082.2 | 862.2 | 1410.7 | 608.1 | 1299.5 | 2105.1 | 12305.7 |
| December | 4957.0 | 1074.0 | 847.9 | 1377.9 | 598.2 | 1298.1 | 2097.2 | 12250.3 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 4841.5 | 1051.6 | 835.7 | 1419.6 | 596.7 | 1249.1 | 2078.4 | 12072.6 |
| February | 4858.8 | 1072.6 | 787.1 | 1438.4 | 610.4 | 1258.5 | 2131.2 | 12156.8 |
| March | 4853.3 | 1062.1 | 821.3 | 1418.0 | 604.9 | 1285.3 | 2130.9 | 12175.7 |
| April | 4910.1 | 1094.0 | 804.7 | 1423.4 | 602.0 | 1300.2 | 2050.1 | 12184.5 |
| May | 4861.2 | 1088.2 | 833.2 | 1460.2 | 607.1 | 1311.3 | 2053.7 | 12214.8 |

TREND ESTIMATES (\$ million)

| TREND ESTIMATES (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 |  |  |  |  |  |  |  |  |
| March | 4801.2 | 1044.4 | 819.2 | 1303.6 | 596.8 | 1239.1 | 2011.6 | 11815.4 |
| April | 4811.7 | 1041.5 | 822.8 | 1312.5 | 599.3 | 1249.1 | 2032.7 | 11869.7 |
| May | 4819.9 | 1040.2 | 823.3 | 1322.8 | 600.8 | 1257.4 | 2045.6 | 11910.0 |
| June | 4831.1 | 1042.6 | 823.0 | 1338.1 | 601.6 | 1264.4 | 2052.4 | 11953.2 |
| July | 4852.4 | 1049.5 | 824.9 | 1358.1 | 602.6 | 1272.3 | 2059.4 | 12019.2 |
| August | 4881.7 | 1059.3 | 831.4 | 1378.4 | 603.8 | 1281.2 | 2069.5 | 12105.2 |
| September | 4908.4 | 1067.8 | 839.9 | 1394.6 | 604.4 | 1287.4 | 2080.1 | 12182.6 |
| October | 4922.3 | 1072.5 | 846.1 | 1405.6 | 604.5 | 1288.7 | 2091.1 | 12230.7 |
| November | 4920.0 | 1072.3 | 845.6 | 1411.3 | 603.8 | 1284.5 | 2100.9 | 12238.6 |
| December | 4907.6 | 1070.4 | 839.0 | 1413.2 | 603.0 | 1279.0 | 2106.2 | 12218.4 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 4892.1 | 1069.4 | 829.4 | 1415.0 | 602.8 | 1276.0 | 2105.7 | 12190.3 |
| February | 4879.5 | 1070.7 | 820.9 | 1419.9 | 603.3 | 1277.3 | 2100.7 | 12172.3 |
| March | 4871.0 | 1074.0 | 815.3 | 1427.2 | 604.1 | 1282.1 | 2093.1 | 12166.9 |
| April | 4865.2 | 1078.2 | 812.5 | 1434.7 | 605.0 | 1289.4 | 2083.4 | 12168.4 |
| May | 4860.6 | 1082.9 | 811.2 | 1443.1 | 605.6 | 1296.5 | 2071.9 | 12172.9 |

(a) See paragraph 3 of the Explanatory Notes

| Month | Food retailing | Department stores | Clothing and soft good retailing | Household <br> good <br> retailing | Recreational good retailing | Other retailing | Hospitality <br> and <br> services | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| ORIGINAL (\% change from preceding month) |  |  |  |  |  |  |  |  |
| 1999 |  |  |  |  |  |  |  |  |
| March | 10.4 | 22.3 | 20.3 | 8.1 | 12.2 | 11.6 | 9.9 | 11.7 |
| April | -3.8 | 5.5 | 8.6 | -4.2 | -7.6 | -1.3 | -0.6 | -1.7 |
| May | -0.4 | 6.1 | 0.1 | 6.4 | 0.3 | 1.8 | 0.2 | 1.3 |
| June | -2.6 | -11.6 | -1.9 | 1.5 | 1.0 | -1.2 | -3.8 | -2.8 |
| July | 6.5 | 17.9 | -0.4 | 1.5 | 4.5 | 5.8 | 6.0 | 6.1 |
| August | -2.4 | -14.7 | -5.1 | 1.1 | -0.8 | 0.9 | -3.1 | -3.0 |
| September | 1.5 | 11.4 | 5.7 | 2.6 | 4.2 | 2.6 | 3.7 | 3.3 |
| October | 4.3 | 4.1 | 5.2 | 5.6 | -1.5 | 0.1 | 5.3 | 3.9 |
| November | -2.1 | 15.7 | 3.2 | 1.2 | 8.6 | 6.5 | -2.1 | 1.6 |
| December | 17.7 | 71.4 | 41.2 | 23.7 | 39.7 | 35.8 | 17.2 | 28.2 |
| 2000 |  |  |  |  |  |  |  |  |
| January | -15.5 | -55.3 | -36.1 | -23.5 | -35.5 | -38.7 | -15.4 | -26.9 |
| February | -5.3 | -13.7 | -19.1 | -4.5 | -2.5 | -0.8 | -4.8 | -6.1 |
| March | 7.2 | 13.0 | 17.4 | 5.6 | 5.0 | 6.9 | 7.6 | 7.9 |
| April | -3.8 | 13.6 | 3.3 | -9.0 | -8.4 | -1.6 | -6.9 | -3.2 |
| May | -0.3 | 2.7 | 11.2 | 13.0 | 4.3 | 7.2 | -0.4 | 3.2 |

SEASONALLY ADJUSTED (\% change from preceding month)

| 1999 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| March | 2.1 | 5.0 | 4.3 | -1.9 | 2.0 | 3.3 | 1.1 | 2.0 |
| April | -2.4 | -5.3 | -1.7 | 2.7 | -0.3 | -1.2 | 0.4 | -1.4 |
| May | 0.3 | 1.3 | -2.2 | 0.2 | -1.2 | -0.4 | 0.7 | 0.1 |
| June | 0.7 | -0.7 | 1.8 | 0.8 | 0.6 | 1.2 | -0.8 | 0.5 |
| July | 0.5 | 2.8 | -3.1 | 0.2 | 0.3 | 1.1 | 1.5 | 0.6 |
| August | 1.5 | 1.2 | 5.0 | 4.1 | 1.1 | 1.2 | -1.4 | 1.4 |
| September | -0.4 | -0.8 | -0.1 | 1.0 | 0.0 | 0.4 | 3.3 | 0.5 |
| October | 0.6 | 1.7 | 0.3 | 2.1 | -0.8 | -1.2 | -0.1 | 0.5 |
| November | 0.3 | 0.4 | 2.3 | -1.5 | 0.9 | 1.7 | 0.2 | 0.4 |
| December | 0.4 | -0.7 | -1.7 | -2.3 | -1.6 | -0.1 | -0.4 | -0.5 |
| 2000 |  |  |  |  |  |  |  |  |
| January | -2.3 | -2.1 | -1.4 | 3.0 | -0.2 | -3.8 | -0.9 | -1.5 |
| February | 0.4 | 2.0 | -5.8 | 1.3 | 2.3 | 0.8 | 2.5 | 0.7 |
| March | -0.1 | -1.0 | 4.4 | -1.4 | -0.9 | 2.1 | 0.0 | 0.2 |
| April | 1.2 | 3.0 | -2.0 | 0.4 | -0.5 | 1.2 | -3.8 | 0.1 |
| May | -1.0 | -0.5 | 3.5 | 2.6 | 0.8 | 0.9 | 0.2 | 0.2 |


| TREND ESTIMATES (\% change from preceding month) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 |  |  |  |  |  |  |  |  |
| March | 0.3 | -0.2 | 0.9 | 0.8 | 0.5 | 1.0 | 1.4 | 0.7 |
| April | 0.2 | -0.3 | 0.4 | 0.7 | 0.4 | 0.8 | 1.0 | 0.5 |
| May | 0.2 | -0.1 | 0.1 | 0.8 | 0.2 | 0.7 | 0.6 | 0.3 |
| June | 0.2 | 0.2 | 0.0 | 1.2 | 0.1 | 0.6 | 0.3 | 0.4 |
| July | 0.4 | 0.7 | 0.2 | 1.5 | 0.2 | 0.6 | 0.3 | 0.6 |
| August | 0.6 | 0.9 | 0.8 | 1.5 | 0.2 | 0.7 | 0.5 | 0.7 |
| September | 0.5 | 0.8 | 1.0 | 1.2 | 0.1 | 0.5 | 0.5 | 0.6 |
| October | 0.3 | 0.4 | 0.7 | 0.8 | 0.0 | 0.1 | 0.5 | 0.4 |
| November | 0.0 | 0.0 | 0.0 | 0.4 | -0.1 | -0.3 | 0.5 | 0.1 |
| December | -0.3 | -0.2 | -0.8 | 0.1 | -0.1 | -0.4 | 0.3 | -0.2 |
| 2000 |  |  |  |  |  |  |  |  |
| January | -0.3 | -0.1 | -1.1 | 0.1 | 0.0 | -0.2 | 0.0 | -0.2 |
| February | -0.3 | 0.1 | -1.0 | 0.3 | 0.1 | 0.1 | -0.2 | -0.1 |
| March | -0.2 | 0.3 | -0.7 | 0.5 | 0.1 | 0.4 | -0.4 | 0.0 |
| April | -0.1 | 0.4 | -0.3 | 0.5 | 0.1 | 0.6 | -0.5 | 0.0 |
| May | -0.1 | 0.4 | -0.2 | 0.6 | 0.1 | 0.6 | -0.6 | 0.0 |

[^1]FOOD RETAILING<br>$\qquad$

CLOTHING AND
SOFT GOOD
RETAILING. $\qquad$ HOUSEHOLD GOOD RETAILING...


| \$ MILLION |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 |  |  |  |  |  |  |  |  |  |  |  |  |
| March | 3469.6 | 539.0 | 886.1 | 4894.7 | 903.4 | 521.6 | 238.8 | 760.4 | 359.6 | 321.6 | 578.0 | 1259.1 |
| April | 3309.3 | 511.3 | 886.4 | 4706.9 | 953.4 | 570.9 | 255.3 | 826.2 | 323.5 | 303.4 | 579.2 | 1206.2 |
| May | 3323.7 | 512.0 | 853.6 | 4689.2 | 1011.5 | 576.7 | 250.4 | 827.1 | 372.5 | 302.2 | 609.0 | 1283.7 |
| June | 3223.4 | 507.0 | 834.6 | 4565.0 | 894.6 | 574.0 | 237.4 | 811.3 | 376.5 | 302.1 | 624.5 | 1303.1 |
| July | 3437.0 | 512.3 | 911.6 | 4860.8 | 1054.7 | 548.7 | 259.4 | 808.1 | 398.8 | 315.0 | 608.5 | 1322.4 |
| August | 3336.3 | 520.0 | 889.8 | 4746.0 | 899.7 | 534.0 | 232.7 | 766.8 | 400.3 | 327.0 | 609.7 | 1337.0 |
| September | 3384.7 | 524.8 | 905.8 | 4815.2 | 1002.5 | 570.5 | 240.1 | 810.6 | 415.6 | 380.6 | 575.9 | 1372.1 |
| October | 3525.6 | 542.1 | 956.9 | 5024.6 | 1043.9 | 594.9 | 257.5 | 852.3 | 443.1 | 416.5 | 588.8 | 1448.5 |
| November | 3438.0 | 542.8 | 939.3 | 4920.0 | 1207.5 | 608.7 | 270.8 | 879.4 | 443.6 | 412.5 | 609.9 | 1466.0 |
| December | 3973.2 | 565.2 | 1250.7 | 5789.1 | 2070.1 | 904.3 | 337.7 | 1242.0 | 446.3 | 490.1 | 876.5 | 1812.9 |
| 2000 |  |  |  |  |  |  |  |  |  |  |  |  |
| January | 3492.7 | 539.5 | 858.4 | 4890.6 | 925.1 | 517.6 | 275.6 | 793.2 | 392.0 | 401.0 | 594.0 | 1387.0 |
| February | 3345.5 | 474.5 | 813.2 | 4633.2 | 798.3 | 429.4 | 212.0 | 641.4 | 371.0 | 371.6 | 581.4 | 1324.0 |
| March | 3591.3 | 518.3 | 855.6 | 4965.2 | 902.1 | 513.3 | 240.0 | 753.3 | 411.3 | 383.4 | 603.4 | 1398.1 |
| April | 3448.1 | 520.3 | 808.0 | 4776.4 | 1024.9 | 541.1 | 237.3 | 778.4 | 365.0 | 367.5 | 540.1 | 1272.6 |
| May | 3451.9 | 519.8 | 791.9 | 4763.6 | 1052.5 | 592.7 | 273.2 | 865.8 | 405.6 | 374.1 | 658.1 | 1437.9 |

\% CHANGE FROM PRECEDING MONTH

| 1999 |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| March | 10.7 | 9.4 | 9.9 | 10.4 | 22.3 | 21.9 | 16.8 | 20.3 | 14.7 | 10.3 | 3.3 | 8.1 |
| April | -4.6 | -5.1 | 0.0 | -3.8 | 5.5 | 9.5 | 6.9 | 8.6 | -10.0 | -5.6 | 0.2 | -4.2 |
| May | 0.4 | 0.1 | -3.7 | -0.4 | 6.1 | 1.0 | -1.9 | 0.1 | 15.1 | -0.4 | 5.1 | 6.4 |
| June | -3.0 | -1.0 | -2.2 | -2.6 | -11.6 | -0.5 | -5.2 | -1.9 | 1.1 | 0.0 | 2.5 | 1.5 |
| July | 6.6 | 1.0 | 9.2 | 6.5 | 17.9 | -4.4 | 9.3 | -0.4 | 5.9 | 4.2 | -2.5 | 1.5 |
| August | -2.9 | 1.5 | -2.4 | -2.4 | -14.7 | -2.7 | -10.3 | -5.1 | 0.4 | 3.8 | 0.2 | 1.1 |
| September | 1.5 | 0.9 | 1.8 | 1.5 | 11.4 | 6.8 | 3.2 | 5.7 | 3.8 | 16.4 | -5.5 | 2.6 |
| October | 4.2 | 3.3 | 5.6 | 4.3 | 4.1 | 4.3 | 7.2 | 5.2 | 6.6 | 9.5 | 2.2 | 5.6 |
| November | -2.5 | 0.1 | -1.8 | -2.1 | 15.7 | 2.3 | 5.2 | 3.2 | 0.1 | -1.0 | 3.6 | 1.2 |
| December | 15.6 | 4.1 | 33.1 | 17.7 | 71.4 | 48.6 | 24.7 | 41.2 | 0.6 | 18.8 | 43.7 | 23.7 |
| 2000 |  |  |  |  |  |  |  |  |  |  |  |  |
| January | -12.1 | -4.5 | -31.4 | -15.5 | -55.3 | -42.8 | -18.4 | -36.1 | -12.2 | -18.2 | -32.2 | -23.5 |
| February | -4.2 | -12.1 | -5.3 | -5.3 | -13.7 | -17.0 | -23.1 | -19.1 | -5.4 | -7.3 | -2.1 | -4.5 |
| March | 7.3 | 9.2 | 5.2 | 7.2 | 13.0 | 19.5 | 13.2 | 17.4 | 10.9 | 3.2 | 3.8 | 5.6 |
| April | -4.0 | 0.4 | -5.6 | -3.8 | 13.6 | 5.4 | -1.1 | 3.3 | -11.3 | -4.2 | -10.5 | -9.0 |
| May | 0.1 | -0.1 | -2.0 | -0.3 | 2.7 | 9.5 | 15.1 | 11.2 | 11.1 | 1.8 | 21.8 | 13.0 |


| \% CHANGE FROM CORRESPONDING MONTH OF PREVIOUS YEAR |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 |  |  |  |  |  |  |  |  |  |  |  |  |
| March | 12.4 | -6.7 | 8.6 | 9.2 | 9.8 | 19.4 | 16.2 | 18.4 | 13.8 | 5.1 | -3.0 | 3.4 |
| April | 6.2 | -5.5 | 8.1 | 5.2 | -1.7 | 14.7 | 17.5 | 15.6 | 7.9 | 3.5 | 2.7 | 4.2 |
| May | 5.2 | -5.4 | 3.2 | 3.6 | 4.2 | 4.1 | 10.6 | 6.0 | 10.4 | 2.3 | 3.3 | 5.0 |
| June | 7.0 | -3.3 | 5.5 | 5.5 | 5.3 | 12.5 | 11.3 | 12.1 | 8.9 | 6.6 | 4.7 | 6.3 |
| July | 6.8 | -6.4 | 9.0 | 5.6 | 1.2 | 2.3 | 10.4 | 4.8 | 11.5 | 11.7 | 1.7 | 6.8 |
| August | 5.2 | -2.1 | 9.3 | 5.1 | 3.4 | 8.1 | 10.9 | 8.9 | 19.0 | 7.4 | 9.2 | 11.5 |
| September | 7.1 | -1.1 | 7.9 | 6.3 | 6.7 | 10.8 | 3.1 | 8.4 | 23.8 | 14.9 | 7.0 | 13.9 |
| October | 2.6 | -5.0 | 9.0 | 2.8 | 2.2 | 8.6 | -1.1 | 5.5 | 24.2 | 22.5 | 1.4 | 13.4 |
| November | 5.9 | 1.1 | 10.2 | 6.1 | 6.1 | 13.2 | 6.4 | 11.0 | 22.1 | 23.5 | 7.1 | 15.8 |
| December | 7.7 | -3.1 | 11.6 | 7.4 | 4.8 | 12.3 | 0.7 | 8.9 | 22.9 | 18.9 | 3.2 | 11.6 |
| 2000 |  |  |  |  |  |  |  |  |  |  |  |  |
| January | 1.0 | -3.4 | 0.0 | 0.3 | -1.8 | 5.4 | -0.4 | 3.3 | 16.1 | 26.8 | -5.4 | 8.2 |
| February | 6.8 | -3.7 | 0.9 | 4.5 | 8.1 | 0.4 | 3.7 | 1.4 | 18.3 | 27.5 | 3.9 | 13.7 |
| March | 3.5 | -3.8 | -3.4 | 1.4 | -0.1 | -1.6 | 0.5 | -0.9 | 14.4 | 19.2 | 4.4 | 11.0 |
| April | 4.2 | 1.8 | -8.8 | 1.5 | 7.5 | -5.2 | -7.0 | -5.8 | 12.8 | 21.1 | -6.7 | 5.5 |
| May | 3.9 | 1.5 | -7.2 | 1.6 | 4.1 | 2.8 | 9.1 | 4.7 | 8.9 | 23.8 | 8.1 | 12.0 |

(a) See paragraph 3 of the Explanatory Notes

## RECREATIONAL GOOD

 RETAILING $\qquad$| News- |  |  |
| :--- | :--- | :--- |
| paper, book | Other |  |
| and | recreational |  |
| stationery | good |  |
| retailing | retailing | Total |

OTHER RETAILING

| Pharma- |  |  |
| :--- | :--- | :--- |
| ceutical |  |  |
| cosmetic |  |  |
| \& toiletry | Other |  |
| retailing | retailing | Total |

HOSPITALITY AND SERVICES $\qquad$

| Hotels <br> and | Cafes and |  |  |  |
| :--- | :--- | :--- | :--- | :--- |
|  |  |  |  |  |
| licensed | restau- | Selected |  |  |
| clubs | rants | services | Total | Total all <br> industries |

\$ MILLION

| \$ MILLION |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 |  |  |  |  |  |  |  |  |  |  |  |
| March | 399.2 | 191.8 | 591.0 | 608.6 | 576.3 | 1184.8 | 1194.6 | 627.5 | 190.8 | 2012.9 | 11606.3 |
| April | 356.9 | 189.2 | 546.1 | 577.8 | 591.6 | 1169.4 | 1171.8 | 643.6 | 185.7 | 2001.0 | 11409.2 |
| May | 368.1 | 179.6 | 547.7 | 598.9 | 591.4 | 1190.4 | 1136.6 | 673.7 | 194.6 | 2004.9 | 11554.4 |
| June | 358.7 | 194.5 | 553.2 | 612.3 | 563.7 | 1176.0 | 1114.2 | 618.3 | 197.1 | 1929.6 | 11232.8 |
| July | 382.6 | 195.6 | 578.2 | 645.7 | 598.6 | 1244.3 | 1228.1 | 624.6 | 193.1 | 2045.8 | 11914.3 |
| August | 371.5 | 202.0 | 573.5 | 637.1 | 618.2 | 1255.3 | 1179.5 | 629.3 | 174.3 | 1983.1 | 11561.5 |
| September | 369.5 | 228.2 | 597.8 | 645.5 | 642.2 | 1287.6 | 1230.6 | 648.8 | 177.6 | 2056.9 | 11942.7 |
| October | 370.0 | 218.7 | 588.7 | 630.9 | 658.0 | 1288.9 | 1288.5 | 683.6 | 193.3 | 2165.4 | 12412.3 |
| November | 398.2 | 241.1 | 639.3 | 661.3 | 711.9 | 1373.2 | 1242.7 | 686.1 | 190.7 | 2119.5 | 12604.9 |
| December | 501.7 | 391.3 | 893.1 | 817.3 | 1048.1 | 1865.4 | 1464.7 | 788.1 | 231.7 | 2484.5 | 16157.1 |
| 2000 |  |  |  |  |  |  |  |  |  |  |  |
| January | 366.1 | 210.3 | 576.4 | 535.9 | 608.2 | 1144.1 | 1231.9 | 675.3 | 194.1 | 2101.3 | 11817.7 |
| February | 378.8 | 183.0 | 561.8 | 539.6 | 595.8 | 1135.4 | 1167.5 | 653.4 | 180.4 | 2001.3 | 11095.4 |
| March | 395.9 | 193.8 | 589.8 | 592.2 | 621.1 | 1213.2 | 1243.1 | 716.8 | 193.9 | 2153.8 | 11975.5 |
| April | 340.4 | 199.9 | 540.2 | r 575.6 | 618.3 | r 1193.8 | r 1170.8 | 651.6 | 181.9 | r 2004.3 | r 11590.6 |
| May | 372.2 | 191.6 | 563.7 | 618.4 | 661.5 | 1280.0 | 1133.4 | 677.2 | 186.6 | 1997.2 | 11960.7 |

## \% CHANGE FROM PRECEDING MONTH

| 1999 |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| March | 12.7 | 11.1 | 12.2 | 16.6 | 6.7 | 11.6 | 8.9 | 11.9 | 10.1 | 9.9 | 11.7 |
| April | -10.6 | -1.4 | -7.6 | -5.1 | 2.7 | -1.3 | -1.9 | 2.6 | -2.7 | -0.6 | -1.7 |
| May | 3.1 | -5.1 | 0.3 | 3.7 | 0.0 | 1.8 | -3.0 | 4.7 | 4.8 | 0.2 | 1.3 |
| June | -2.5 | 8.3 | 1.0 | 2.2 | -4.7 | -1.2 | -2.0 | -8.2 | 1.3 | -3.8 | -2.8 |
| July | 6.7 | 0.6 | 4.5 | 5.5 | 6.2 | 5.8 | 10.2 | 1.0 | -2.0 | 6.0 | 6.1 |
| August | -2.9 | 3.3 | -0.8 | -1.3 | 3.3 | 0.9 | -4.0 | 0.8 | -9.7 | -3.1 | -3.0 |
| September | -0.5 | 13.0 | 4.2 | 1.3 | 3.9 | 2.6 | 4.3 | 3.1 | 1.9 | 3.7 | 3.3 |
| October | 0.1 | -4.2 | -1.5 | -2.3 | 2.5 | 0.1 | 4.7 | 5.4 | 8.9 | 5.3 | 3.9 |
| November | 7.6 | 10.3 | 8.6 | 4.8 | 8.2 | 6.5 | -3.6 | 0.4 | -1.4 | -2.1 | 1.6 |
| December | 26.0 | 62.3 | 39.7 | 23.6 | 47.2 | 35.8 | 17.9 | 14.9 | 21.5 | 17.2 | 28.2 |
| 2000 |  |  |  |  |  |  |  |  |  |  |  |
| January | -27.0 | -46.3 | -35.5 | -34.4 | -42.0 | -38.7 | -15.9 | -14.3 | -16.2 | -15.4 | -26.9 |
| February | 3.5 | -13.0 | -2.5 | 0.7 | -2.1 | -0.8 | -5.2 | -3.2 | -7.1 | -4.8 | -6.1 |
| March | 4.5 | 5.9 | 5.0 | 9.7 | 4.2 | 6.9 | 6.5 | 9.7 | 7.4 | 7.6 | 7.9 |
| April | -14.0 | 3.1 | -8.4 | -2.8 | -0.5 | -1.6 | -5.8 | -9.1 | -6.2 | -6.9 | -3.2 |
| May | 9.3 | -4.1 | 4.3 | 7.4 | 7.0 | 7.2 | -3.2 | 3.9 | 2.5 | -0.4 | 3.2 |

\% CHANGE FROM CORRESPONDING MONTH OF PREVIOUS YEAR

| 1999 |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| March | 11.1 | 11.2 | 11.1 | 25.5 | 0.7 | 12.1 | 12.9 | 26.4 | 8.4 | 16.3 | 10.7 |
| April | 7.3 | 2.6 | 5.7 | 18.7 | -3.0 | 6.6 | 10.6 | 28.8 | -0.8 | 14.6 | 6.8 |
| May | 6.2 | 7.7 | 6.7 | 17.1 | -1.9 | 6.8 | 5.5 | 26.7 | 7.6 | 12.0 | 5.8 |
| June | 5.3 | 8.4 | 6.4 | 21.7 | -2.5 | 8.7 | 8.0 | 24.3 | 11.5 | 13.1 | 7.7 |
| July | 10.7 | -2.5 | 5.8 | 22.0 | -2.9 | 8.6 | 13.0 | 14.6 | 1.0 | 12.3 | 6.7 |
| August | 8.5 | -0.8 | 5.0 | 20.0 | 4.4 | 11.8 | 5.3 | 15.6 | -2.0 | 7.6 | 7.0 |
| September | 6.2 | -1.1 | 3.3 | 19.5 | 3.5 | 10.9 | 13.4 | 18.5 | -2.1 | 13.4 | 8.8 |
| October | 4.9 | -7.1 | 0.1 | 11.0 | 2.0 | 6.2 | 9.6 | 12.0 | 2.8 | 9.7 | 5.5 |
| November | 11.0 | -2.9 | 5.3 | 19.1 | 3.8 | 10.6 | 6.9 | 16.2 | 3.2 | 9.4 | 8.5 |
| December | 11.6 | -5.4 | 3.5 | 20.6 | 4.5 | 11.0 | 11.7 | 22.1 | 10.4 | 14.6 | 8.8 |
| 2000 |  |  |  |  |  |  |  |  |  |  |  |
| January | 0.6 | 1.6 | 1.0 | 0.1 | 3.2 | 1.8 | 2.7 | 11.3 | 0.4 | 5.1 | 2.2 |
| February | 6.9 | 6.0 | 6.6 | 3.4 | 10.3 | 6.9 | 6.5 | 16.5 | 4.1 | 9.3 | 6.8 |
| March | -0.8 | 1.0 | -0.2 | -2.7 | 7.8 | 2.4 | 4.1 | 14.2 | 1.6 | 7.0 | 3.2 |
| April | -4.6 | 5.6 | -1.1 | -0.4 | 4.5 | 2.1 | -0.1 | 1.2 | -2.0 | 0.2 | 1.6 |
| May | 1.1 | 6.6 | 2.9 | 3.3 | 11.9 | 7.5 | -0.3 | 0.5 | -4.1 | -0.4 | 3.5 |

(a) See paragraph 3 of the Explanatory Notes

RETAIL TURNOVER, By State: All series

|  | New |  |  |  |  |  |  | Australian |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | South |  |  | South | Western |  | Northern | Capital |  |
| Month | Wales | Victoria | Queensland | Australia | Australia | Tasmania | Territory | Territory | Australia |


| ORIGINAL (\$ million) |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 l |  |  |  |  |  |  |  |  |  |
| March | 3987.7 | 2808.7 | 2142.5 | 856.4 | 1204.9 | 271.5 | 118.1 | 216.6 | 11606.3 |
| April | 3971.6 | 2773.1 | 2089.8 | 823.8 | 1157.8 | 263.8 | 118.5 | 210.7 | 11409.2 |
| May | 4028.5 | 2805.4 | 2102.7 | 827.3 | 1187.0 | 258.2 | 126.7 | 218.7 | 11554.4 |
| June | 3863.1 | 2737.7 | 2110.7 | 800.8 | 1130.6 | 253.8 | 129.2 | 207.0 | 11232.8 |
| July | 4071.7 | 2927.2 | 2216.0 | 869.8 | 1198.2 | 264.5 | 139.3 | 227.6 | 11914.3 |
| August | 3972.4 | 2823.5 | 2156.5 | 837.0 | 1160.1 | 259.3 | 136.3 | 216.5 | 11561.5 |
| September | 4115.1 | 2917.9 | 2251.4 | 865.7 | 1177.3 | 263.7 | 133.2 | 218.4 | 11942.7 |
| October | 4237.8 | 3036.6 | 2298.7 | 918.0 | 1283.3 | 272.1 | 135.3 | 230.6 | 12412.3 |
| November | 4300.0 | 3109.6 | 2324.1 | 930.9 | 1294.4 | 279.0 | 131.3 | 235.6 | 12604.9 |
| December | 5555.0 | 4030.0 | 2946.4 | 1169.5 | 1629.6 | 368.9 | 152.3 | 305.3 | 16157.1 |
| 2000 |  |  |  |  |  |  |  |  |  |
| January | 4057.1 | 2845.5 | 2250.1 | 864.6 | 1205.6 | 260.9 | 115.7 | 218.2 | 11817.7 |
| February | 3808.9 | 2654.2 | 2060.7 | 808.3 | 1179.6 | 257.4 | 115.3 | 211.0 | 11095.4 |
| March | 4107.8 | 2905.5 | 2201.3 | 886.6 | 1245.5 | 272.8 | 125.2 | 230.7 | 11975.5 |
| April | 3993.3 | 2755.3 | r 2162.7 | 852.8 | 1210.0 | r 256.8 | 126.9 | 232.8 | r 11590.6 |
| May | 4158.6 | 2861.3 | 2184.1 | 876.8 | 1241.0 | 258.2 | 134.6 | 246.0 | 11960.7 |

SEASONALLY ADJUSTED (\$ million)

| 1999 |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| March | 4107.2 | 2870.2 | 2253.7 | 888.0 | 1244.1 | 277.1 | 125.4 | 226.6 | 11992.3 |
| April | 4115.6 | 2856.0 | 2197.1 | 845.9 | 1201.7 | 269.6 | 125.2 | 217.1 | 11828.1 |
| May | 4093.4 | 2887.3 | 2180.8 | 850.6 | 1216.9 | 268.5 | 127.4 | 219.0 | 11843.8 |
| June | 4096.8 | 2918.5 | 2205.3 | 852.6 | 1208.6 | 269.6 | 127.4 | 220.0 | 11898.8 |
| July | 4097.1 | 2968.7 | 2204.6 | 869.0 | 1212.4 | 273.3 | 127.8 | 222.1 | 11975.1 |
| August | 4184.9 | 2986.3 | 2236.0 | 882.3 | 1226.0 | 275.4 | 128.0 | 226.7 | 12145.6 |
| September | 4217.5 | 2995.9 | 2252.1 | 889.3 | 1218.3 | 274.0 | 128.4 | 225.1 | 12200.7 |
| October | 4214.0 | 3006.9 | 2261.1 | 897.0 | 1249.4 | 271.9 | 129.2 | 226.7 | 12256.2 |
| November | 4197.5 | 3025.4 | 2291.9 | 903.6 | 1253.6 | 272.5 | 131.8 | 229.5 | 12305.7 |
| December | 4205.4 | 2994.9 | 2271.8 | 890.1 | 1248.6 | 274.5 | 134.6 | 230.3 | 12250.3 |
| 2000 |  |  |  |  |  |  |  |  |  |
| January | 4146.1 | 2923.5 | 2259.2 | 886.2 | 1226.1 | 269.1 | 130.5 | 231.8 | 12072.6 |
| February | 4165.5 | 2930.3 | 2273.1 | 890.3 | 1260.8 | 270.9 | 131.5 | 234.5 | 12156.8 |
| March | 4178.5 | 2918.8 | 2268.1 | 898.6 | 1270.2 | 270.8 | 132.5 | 238.2 | 12175.7 |
| April | 4182.3 | 2893.4 | 2303.2 | 888.7 | 1272.6 | 268.0 | 134.2 | 242.0 | 12184.5 |
| May | 4216.0 | 2919.8 | 2261.2 | 904.1 | 1266.6 | 266.6 | 134.1 | 246.5 | 12214.8 |


| TREND ESTIMATES (\$ million) |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 (\$ milion) |  |  |  |  |  |  |  |  |  |
| March | 4086.1 | 2834.3 | 2201.4 | 860.6 | 1218.9 | 270.2 | 125.0 | 218.9 | 11815.4 |
| April | 4099.4 | 2868.9 | 2207.0 | 859.3 | 1217.8 | 271.3 | 125.9 | 220.1 | 11869.7 |
| May | 4108.2 | 2900.6 | 2207.7 | 858.9 | 1215.4 | 271.8 | 126.6 | 220.8 | 11910.0 |
| June | 4119.1 | 2929.5 | 2208.5 | 861.5 | 1214.0 | 271.9 | 127.1 | 221.5 | 11953.2 |
| July | 4138.7 | 2957.6 | 2215.7 | 868.4 | 1216.3 | 272.3 | 127.7 | 222.5 | 12019.2 |
| August | 4165.4 | 2983.2 | 2230.8 | 878.0 | 1222.4 | 273.0 | 128.4 | 224.0 | 12105.2 |
| September | 4187.6 | 3001.0 | 2248.3 | 887.3 | 1230.1 | 273.5 | 129.2 | 225.7 | 12182.6 |
| October | 4200.4 | 3006.6 | 2262.3 | 893.4 | 1236.9 | 273.5 | 130.2 | 227.3 | 12230.7 |
| November | 4200.1 | 2998.1 | 2270.3 | 895.2 | 1242.2 | 273.0 | 131.0 | 228.7 | 12238.6 |
| December | 4190.1 | 2979.2 | 2273.4 | 894.3 | 1246.9 | 272.2 | 131.7 | 230.4 | 12218.4 |
| 2000 |  |  |  |  |  |  |  |  |  |
| January | 4179.4 | 2956.5 | 2274.0 | 892.9 | 1251.2 | 271.3 | 132.1 | 232.7 | 12190.3 |
| February | 4175.4 | 2935.5 | 2274.3 | 892.5 | 1256.0 | 270.5 | 132.5 | 235.4 | 12172.3 |
| March | 4177.6 | 2918.7 | 2275.1 | 893.3 | 1261.4 | 269.5 | 132.9 | 238.4 | 12166.9 |
| April | 4182.9 | 2906.3 | 2276.0 | 894.7 | 1266.5 | 268.6 | 133.3 | 241.5 | 12168.4 |
| May | 4190.7 | 2897.5 | 2275.5 | 896.4 | 1271.8 | 267.7 | 133.7 | 244.5 | 12172.9 |


|  | New |  |  |  |  |  |  | Australian |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | South |  |  | South | Western |  | Northern | Capital |  |
| Month | Wales | Victoria | Queensland | Australia | Australia | Tasmania | Territory | Territory | Australia |
|  |  |  | ORIGINAL | chan | preced | month) |  |  |  |
| 1999 |  |  |  |  |  |  |  |  |  |
| March | 11.0 | 13.6 | 11.0 | 13.8 | 9.6 | 10.3 | 13.6 | 14.6 | 11.7 |
| April | -0.4 | -1.3 | -2.5 | -3.8 | -3.9 | -2.8 | 0.3 | -2.7 | -1.7 |
| May | 1.4 | 1.2 | 0.6 | 0.4 | 2.5 | -2.1 | 6.9 | 3.8 | 1.3 |
| June | -4.1 | -2.4 | 0.4 | -3.2 | -4.8 | -1.7 | 2.0 | -5.3 | -2.8 |
| July | 5.4 | 6.9 | 5.0 | 8.6 | 6.0 | 4.2 | 7.8 | 9.9 | 6.1 |
| August | -2.4 | -3.5 | -2.7 | -3.8 | -3.2 | -2.0 | -2.1 | -4.9 | -3.0 |
| September | 3.6 | 3.3 | 4.4 | 3.4 | 1.5 | 1.7 | -2.3 | 0.9 | 3.3 |
| October | 3.0 | 4.1 | 2.1 | 6.0 | 9.0 | 3.2 | 1.6 | 5.6 | 3.9 |
| November | 1.5 | 2.4 | 1.1 | 1.4 | 0.9 | 2.5 | -2.9 | 2.2 | 1.6 |
| December | 29.2 | 29.6 | 26.8 | 25.6 | 25.9 | 32.2 | 16.0 | 29.6 | 28.2 |
| 2000 |  |  |  |  |  |  |  |  |  |
| January | -27.0 | -29.4 | -23.6 | -26.1 | -26.0 | -29.3 | -24.0 | -28.6 | -26.9 |
| February | -6.1 | -6.7 | -8.4 | -6.5 | -2.2 | -1.4 | -0.3 | -3.3 | -6.1 |
| March | 7.8 | 9.5 | 6.8 | 9.7 | 5.6 | 6.0 | 8.6 | 9.3 | 7.9 |
| April | -2.8 | -5.2 | -1.8 | -3.8 | -2.8 | -5.9 | 1.3 | 0.9 | -3.2 |
| May | 4.1 | 3.8 | 1.0 | 2.8 | 2.6 | 0.6 | 6.1 | 5.7 | 3.2 |


| SEASONALLY ADJUSTED (\% change from preceding month) |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 |  |  |  |  |  |  |  |  |  |
| March | 1.4 | 2.2 | 2.5 | 2.9 | 1.8 | 2.7 | 1.9 | 4.1 | 2.0 |
| April | 0.2 | -0.5 | -2.5 | -4.7 | -3.4 | -2.7 | -0.1 | -4.2 | -1.4 |
| May | -0.5 | 1.1 | -0.7 | 0.5 | 1.3 | -0.4 | 1.8 | 0.9 | 0.1 |
| June | 0.1 | 1.1 | 1.1 | 0.2 | -0.7 | 0.4 | 0.0 | 0.5 | 0.5 |
| July | 0.0 | 1.7 | 0.0 | 1.9 | 0.3 | 1.4 | 0.3 | 1.0 | 0.6 |
| August | 2.1 | 0.6 | 1.4 | 1.5 | 1.1 | 0.8 | 0.1 | 2.0 | 1.4 |
| September | 0.8 | 0.3 | 0.7 | 0.8 | -0.6 | -0.5 | 0.4 | -0.7 | 0.5 |
| October | -0.1 | 0.4 | 0.4 | 0.9 | 2.6 | -0.8 | 0.6 | 0.7 | 0.5 |
| November | -0.4 | 0.6 | 1.4 | 0.7 | 0.3 | 0.2 | 2.0 | 1.3 | 0.4 |
| December | 0.2 | -1.0 | -0.9 | -1.5 | -0.4 | 0.8 | 2.2 | 0.3 | -0.5 |
| 2000 |  |  |  |  |  |  |  |  |  |
| January | -1.4 | -2.4 | -0.6 | -0.4 | -1.8 | -2.0 | -3.1 | 0.6 | -1.5 |
| February | 0.5 | 0.2 | 0.6 | 0.5 | 2.8 | 0.6 | 0.8 | 1.2 | 0.7 |
| March | 0.3 | -0.4 | -0.2 | 0.9 | 0.7 | 0.0 | 0.8 | 1.6 | 0.2 |
| April | 0.1 | -0.9 | 1.5 | -1.1 | 0.2 | -1.0 | 1.3 | 1.6 | 0.1 |
| May | 0.8 | 0.9 | -1.8 | 1.7 | -0.5 | -0.5 | -0.1 | 1.9 | 0.2 |

TREND ESTIMATES (\% change from preceding month)

| 1999 |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| March | 0.6 | 1.3 | 0.6 | -0.1 | 0.1 | 0.7 | 0.7 | 0.8 | 0.7 |
| April | 0.3 | 1.2 | 0.3 | -0.1 | -0.1 | 0.4 | 0.7 | 0.6 | 0.5 |
| May | 0.2 | 1.1 | 0.0 | 0.0 | -0.2 | 0.2 | 0.6 | 0.3 | 0.3 |
| June | 0.3 | 1.0 | 0.0 | 0.3 | -0.1 | 0.1 | 0.4 | 0.3 | 0.4 |
| July | 0.5 | 1.0 | 0.3 | 0.8 | 0.2 | 0.1 | 0.4 | 0.5 | 0.6 |
| August | 0.6 | 0.9 | 0.7 | 1.1 | 0.5 | 0.3 | 0.6 | 0.7 | 0.7 |
| September | 0.5 | 0.6 | 0.8 | 1.1 | 0.6 | 0.2 | 0.7 | 0.8 | 0.6 |
| October | 0.3 | 0.2 | 0.6 | 0.7 | 0.6 | 0.0 | 0.7 | 0.7 | 0.4 |
| November | 0.0 | -0.3 | 0.4 | 0.2 | 0.4 | -0.2 | 0.6 | 0.6 | 0.1 |
| December | -0.2 | -0.6 | 0.1 | -0.1 | 0.4 | -0.3 | 0.5 | 0.7 | -0.2 |
| 2000 |  |  |  |  |  |  |  |  |  |
| January | -0.3 | -0.8 | 0.0 | -0.2 | 0.3 | -0.3 | 0.4 | 1.0 | -0.2 |
| February | -0.1 | -0.7 | 0.0 | 0.0 | 0.4 | -0.3 | 0.3 | 1.2 | -0.1 |
| March | 0.1 | -0.6 | 0.0 | 0.1 | 0.4 | -0.4 | 0.3 | 1.3 | 0.0 |
| April | 0.1 | -0.4 | 0.0 | 0.2 | 0.4 | -0.3 | 0.3 | 1.3 | 0.0 |
| May | 0.2 | -0.3 | 0.0 | 0.2 | 0.4 | -0.3 | 0.2 | 1.2 | 0.0 |


|  |  |  | Clothing and | Household | Recreational |  | Hospitality |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Month | Food | Department | soft good | good | good | Other | and |
| retailing | stores | retailing | retailing | retailing | retailing | services |  |


| ORIGINAL (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 (\$ milion) |  |  |  |  |  |  |  |  |
| March | 1583.9 | 303.0 | 276.0 | 370.4 | 195.1 | 368.1 | 891.1 | 3987.7 |
| April | 1515.3 | 339.1 | 317.5 | 355.5 | 175.6 | 391.5 | 877.3 | 3971.6 |
| May | 1524.0 | 349.0 | 309.7 | 386.7 | 172.1 | 404.8 | 882.2 | 4028.5 |
| June | 1483.6 | 298.6 | 294.9 | 394.6 | 177.0 | 374.2 | 840.2 | 3863.1 |
| July | 1553.3 | 367.8 | 306.0 | 404.9 | 192.8 | 400.7 | 846.3 | 4071.7 |
| August | 1530.7 | 309.0 | 296.1 | 418.6 | 187.4 | 407.3 | 823.3 | 3972.4 |
| September | 1561.3 | 342.7 | 304.4 | 442.4 | 196.7 | 423.8 | 843.9 | 4115.1 |
| October | 1623.7 | 361.2 | 319.1 | 460.2 | 178.9 | 431.6 | 863.0 | 4237.8 |
| November | 1588.8 | 418.6 | 337.3 | 444.4 | 195.6 | 462.2 | 853.0 | 4300.0 |
| December | 1872.2 | 733.3 | 490.7 | 547.9 | 263.1 | 647.9 | 999.9 | 5555.0 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 1559.4 | 323.6 | 302.9 | 416.8 | 183.3 | 390.8 | 880.3 | 4057.1 |
| February | 1484.4 | 276.6 | 240.8 | 428.0 | 180.9 | 386.9 | 811.4 | 3808.9 |
| March | 1574.5 | 315.1 | 289.0 | 442.8 | 196.2 | 411.1 | 879.2 | 4107.8 |
| April | 1528.1 | 351.1 | 286.7 | 398.6 | 182.5 | 392.2 | 854.2 | 3993.3 |
| May | 1516.3 | 372.0 | 323.9 | 459.3 | 203.7 | 429.8 | 853.6 | 4158.6 |


| SEASONALLY ADJUSTED (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 |  |  |  |  |  |  |  |  |
| March | 1583.4 | 365.0 | 310.1 | 379.5 | 195.0 | 385.1 | 889.1 | 4107.2 |
| April | 1540.6 | 359.8 | 323.3 | 389.0 | 195.8 | 417.4 | 889.8 | 4115.6 |
| May | 1542.1 | 354.6 | 302.6 | 393.6 | 180.5 | 424.3 | 895.7 | 4093.4 |
| June | 1564.8 | 345.4 | 307.6 | 395.9 | 190.1 | 408.4 | 884.6 | 4096.8 |
| July | 1557.7 | 360.6 | 305.2 | 402.9 | 199.8 | 413.5 | 857.3 | 4097.1 |
| August | 1593.7 | 373.5 | 321.7 | 430.1 | 195.5 | 427.2 | 843.3 | 4184.9 |
| September | 1594.3 | 362.5 | 319.4 | 449.7 | 193.3 | 427.9 | 870.5 | 4217.5 |
| October | 1587.7 | 378.8 | 323.6 | 458.2 | 190.0 | 424.7 | 851.0 | 4214.0 |
| November | 1588.9 | 374.1 | 327.6 | 440.9 | 185.6 | 435.1 | 845.2 | 4197.5 |
| December | 1605.9 | 372.1 | 322.4 | 421.4 | 184.1 | 443.1 | 856.4 | 4205.4 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 1541.9 | 374.7 | 315.7 | 439.8 | 196.7 | 421.8 | 855.5 | 4146.1 |
| February | 1548.6 | 378.8 | 292.4 | 457.3 | 196.3 | 430.7 | 861.3 | 4165.5 |
| March | 1545.3 | 371.1 | 321.7 | 450.0 | 198.7 | 426.4 | 865.2 | 4178.5 |
| April | 1557.7 | 376.2 | 302.1 | 445.2 | 205.3 | 427.7 | 868.1 | 4182.3 |
| May | 1543.5 | 382.3 | 307.8 | 461.8 | 209.7 | 440.2 | 870.6 | 4216.0 |


|  | TREND ESTIMATES (\$ million) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 |  |  |  |  |  |  |  |  |
| March | 1554.5 | 363.3 | 309.7 | 384.4 | 188.0 | 403.4 | 879.1 | 4086.1 |
| April | 1555.5 | 359.6 | 309.8 | 386.2 | 189.1 | 408.2 | 890.7 | 4099.4 |
| May | 1557.6 | 356.7 | 309.9 | 391.7 | 190.5 | 412.4 | 897.9 | 4108.2 |
| June | 1561.7 | 356.6 | 310.4 | 401.8 | 192.0 | 416.0 | 902.3 | 4119.1 |
| July | 1570.0 | 359.4 | 312.5 | 414.9 | 192.9 | 419.7 | (b) 845.5 | 4138.7 |
| August | 1580.8 | 364.2 | 316.4 | 427.5 | 192.9 | 423.4 | 850.0 | 4165.4 |
| September | 1589.3 | 368.7 | 320.1 | 436.6 | 191.9 | 426.8 | 853.2 | 4187.6 |
| October | 1591.9 | 372.4 | 322.4 | 441.9 | 190.5 | 429.8 | 854.5 | 4200.4 |
| November | 1587.1 | 374.3 | 322.1 | 443.6 | 189.3 | 431.8 | 854.7 | 4200.1 |
| December | 1577.6 | 374.7 | 319.0 | 443.0 | 189.7 | 431.9 | 855.1 | 4190.1 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 1566.7 | 374.8 | 314.8 | 442.9 | 192.4 | 430.8 | 857.1 | 4179.4 |
| February | 1557.3 | 375.3 | 311.1 | 445.0 | 196.2 | 430.2 | 860.3 | 4175.4 |
| March | 1550.3 | 376.1 | 308.3 | 448.6 | 200.2 | 430.1 | 864.0 | 4177.6 |
| April | 1545.4 | 376.9 | 306.2 | 452.3 | 204.0 | 430.8 | 867.5 | 4182.9 |
| May | 1541.8 | 378.2 | 304.8 | 456.6 | 207.4 | 431.3 | 870.3 | 4190.7 |
|  | (a) See paragraph 3 of the Explanatory Notes |  |  |  | (b) Possible break in series. See paragraph 14 of the Explanatory Notes. |  |  |  |

RETAIL TURNOVER, By Industry Group(a)—Victoria: All series

| Month | Food retailing | Department stores | Clothing and soft good retailing | Household good retailing | Recreational good retailing | Other retailing | Hospitality and senvices | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | ORIGINAL (\$ million) |  |  |  |  |  |  |  |
| 1999 |  |  |  |  |  |  |  |  |
| March | 1202.9 | 233.5 | 202.7 | 322.0 | 147.1 | 316.8 | 383.6 | 2808.7 |
| April | 1159.1 | 236.6 | 213.5 | 324.7 | 141.1 | 300.0 | 398.2 | 2773.1 |
| May | 1167.0 | 253.5 | 215.8 | 338.6 | 140.1 | 291.6 | 398.7 | 2805.4 |
| June | 1126.2 | 220.4 | 217.2 | 333.9 | 143.7 | 303.8 | 392.7 | 2737.7 |
| July | 1210.5 | 263.2 | 219.0 | 336.4 | 136.5 | 322.8 | 438.8 | 2927.2 |
| August | 1177.9 | 221.3 | 209.5 | 337.6 | 139.8 | 315.1 | 422.3 | 2823.5 |
| September | 1186.2 | 248.5 | 222.6 | 347.8 | 149.5 | 324.5 | 438.8 | 2917.9 |
| October | 1242.0 | 259.3 | 234.5 | 379.3 | 148.5 | 324.2 | 448.9 | 3036.6 |
| November | 1231.9 | 304.1 | 243.3 | 392.3 | 157.8 | 338.4 | 441.7 | 3109.6 |
| December | 1463.8 | 528.1 | 339.8 | 498.2 | 233.8 | 439.8 | 526.4 | 4030.0 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 1219.9 | 228.0 | 221.5 | 358.1 | 138.2 | 267.6 | 412.3 | 2845.5 |
| February | 1155.2 | 195.9 | 181.7 | 326.1 | 120.7 | 268.1 | 406.6 | 2654.2 |
| March | 1244.7 | 224.2 | 217.4 | 342.8 | 132.1 | 292.6 | 451.7 | 2905.5 |
| April | 1163.1 | 260.6 | 224.2 | 309.6 | 117.4 | 291.9 | 388.4 | 2755.3 |
| May | 1180.1 | 265.3 | 248.2 | 349.8 | 118.9 | 305.2 | 393.8 | 2861.3 |


| SEASONALLY ADJUSTED (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 |  |  |  |  |  |  |  |  |
| March | 1191.5 | 271.4 | 212.7 | 332.1 | 153.6 | 330.7 | 378.2 | 2870.2 |
| April | 1175.5 | 241.7 | 211.1 | 352.1 | 158.9 | 317.1 | 399.7 | 2856.0 |
| May | 1194.6 | 256.5 | 208.7 | 354.9 | 154.5 | 309.0 | 409.1 | 2887.3 |
| June | 1194.4 | 256.9 | 220.3 | 344.2 | 156.5 | 328.7 | 417.4 | 2918.5 |
| July | 1207.2 | 270.2 | 222.3 | 348.7 | 148.7 | 330.3 | 441.4 | 2968.7 |
| August | 1226.1 | 268.3 | 229.7 | 353.7 | 151.1 | 322.4 | 434.9 | 2986.3 |
| September | 1210.9 | 266.1 | 236.6 | 360.5 | 151.6 | 330.5 | 439.6 | 2995.9 |
| October | 1227.6 | 274.0 | 238.6 | 363.6 | 148.8 | 313.0 | 441.2 | 3006.9 |
| November | 1237.0 | 271.8 | 235.0 | 374.9 | 148.7 | 313.8 | 444.3 | 3025.4 |
| December | 1229.9 | 269.5 | 231.8 | 373.4 | 146.8 | 300.2 | 443.2 | 2994.9 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 1204.8 | 261.7 | 238.9 | 358.0 | 140.9 | 305.7 | 413.4 | 2923.5 |
| February | 1209.6 | 265.1 | 225.0 | 356.0 | 134.3 | 303.1 | 437.2 | 2930.3 |
| March | 1201.9 | 257.8 | 227.3 | 352.1 | 138.8 | 304.1 | 436.8 | 2918.8 |
| April | 1212.0 | 269.1 | 222.7 | 341.3 | 135.0 | 319.1 | 394.1 | 2893.4 |
| May | 1207.1 | 272.8 | 231.8 | 358.3 | 131.3 | 315.7 | 402.7 | 2919.8 |


| TREND ESTIMATES (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 (\$ milion) |  |  |  |  |  |  |  |  |
| March | 1178.9 | 257.8 | 206.7 | 341.0 | 153.9 | 313.1 | 382.7 | 2834.3 |
| April | 1185.7 | 257.2 | 210.4 | 344.8 | 154.8 | 318.7 | 397.2 | 2868.9 |
| May | 1192.5 | 257.8 | 214.6 | 347.5 | 154.8 | 322.9 | 410.5 | 2900.6 |
| June | 1199.6 | 259.9 | 219.5 | 349.5 | 154.1 | 325.3 | 421.7 | 2929.5 |
| July | 1207.6 | 263.3 | 224.4 | 352.4 | 153.0 | 325.8 | 431.0 | 2957.6 |
| August | 1216.0 | 267.2 | 229.3 | 356.3 | 151.8 | 324.9 | 437.8 | 2983.2 |
| September | 1222.8 | 270.1 | 233.5 | 360.9 | 150.6 | 322.1 | 441.1 | 3001.0 |
| October | 1226.3 | 271.0 | 236.0 | 365.2 | 149.1 | 317.2 | 441.8 | 3006.6 |
| November | 1225.7 | 269.6 | 236.2 | 367.4 | 147.2 | 311.4 | 440.7 | 2998.1 |
| December | 1221.9 | 267.5 | 234.5 | 366.2 | 144.7 | 307.0 | 437.4 | 2979.2 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 1216.7 | 265.8 | 232.1 | 362.2 | 141.8 | 305.4 | 432.6 | 2956.5 |
| February | 1211.9 | 264.9 | 229.8 | 357.6 | 138.9 | 306.1 | 426.4 | 2935.5 |
| March | 1208.2 | 264.9 | 228.1 | 353.5 | 136.3 | 308.2 | 419.5 | 2918.7 |
| April | 1205.5 | 265.7 | 226.9 | 350.5 | 134.2 | 310.9 | 412.6 | 2906.3 |
| May | 1203.8 | 267.1 | 226.4 | 348.1 | 132.4 | 313.5 | 406.1 | 2897.5 |

(a) See paragraph 3 of the Explanatory Notes

|  |  |  | Clothing and | Household | Recreational |  | Hospitality |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Month | Food | Department | soft good | good | good | Other | and |
| retailing | stores | retailing | retailing | retailing | retailing | senvices |  |


| ORIGINAL (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 ( |  |  |  |  |  |  |  |  |
| March | 911.5 | 143.4 | 145.7 | 236.7 | 123.3 | 233.7 | 348.2 | 2142.5 |
| April | 887.3 | 152.9 | 148.3 | 217.3 | 114.5 | 228.4 | 341.0 | 2089.8 |
| May | 863.6 | 158.9 | 149.3 | 223.8 | 118.2 | 240.4 | 348.6 | 2102.7 |
| June | 856.2 | 156.7 | 155.8 | 236.9 | 117.0 | 249.5 | 338.6 | 2110.7 |
| July | 914.2 | 174.4 | 133.5 | 228.3 | 133.9 | 258.4 | 373.3 | 2216.0 |
| August | 889.6 | 153.5 | 127.1 | 226.2 | 133.8 | 265.5 | 360.8 | 2156.5 |
| September | 902.0 | 173.6 | 143.6 | 234.3 | 137.5 | 269.0 | 391.4 | 2251.4 |
| October | 929.4 | 173.1 | 149.2 | 231.2 | 136.9 | 254.6 | 424.3 | 2298.7 |
| November | 897.4 | 195.7 | 142.4 | 243.6 | 146.6 | 279.0 | 419.4 | 2324.1 |
| December | 1035.6 | 332.2 | 196.9 | 303.0 | 207.2 | 374.6 | 496.8 | 2946.4 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 941.0 | 155.1 | 133.8 | 254.6 | 129.5 | 220.3 | 415.8 | 2250.1 |
| February | 858.4 | 134.3 | 99.9 | 226.8 | 134.7 | 214.5 | 392.2 | 2060.7 |
| March | 923.2 | 144.0 | 111.1 | 249.1 | 129.5 | 224.1 | 420.3 | 2201.3 |
| April | 901.1 | 168.7 | 118.9 | 227.3 | 114.6 | r 242.1 | 390.0 | r 2162.7 |
| May | 882.1 | 162.3 | 128.8 | 262.5 | 112.0 | 252.9 | 383.5 | 2184.1 |


| SEASONALLY ADJUSTED (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 |  |  |  |  |  |  |  |  |
| March | 917.6 | 177.3 | 169.3 | 241.0 | 132.8 | 252.8 | 363.0 | 2253.7 |
| April | 891.3 | 169.3 | 159.8 | 245.6 | 126.2 | 249.3 | 355.5 | 2197.1 |
| May | 881.8 | 171.9 | 153.5 | 232.8 | 132.8 | 243.2 | 364.7 | 2180.8 |
| June | 885.8 | 171.8 | 161.6 | 242.3 | 124.1 | 259.9 | 359.8 | 2205.3 |
| July | 899.4 | 174.6 | 135.5 | 228.9 | 137.9 | 259.5 | 368.8 | 2204.6 |
| August | 910.3 | 177.3 | 137.6 | 238.5 | 139.9 | 265.7 | 366.6 | 2236.0 |
| September | 899.9 | 175.2 | 136.2 | 235.9 | 137.6 | 266.8 | 400.5 | 2252.1 |
| October | 916.9 | 177.6 | 140.6 | 233.0 | 137.9 | 252.6 | 402.4 | 2261.1 |
| November | 916.3 | 175.7 | 137.9 | 236.2 | 142.4 | 272.0 | 411.5 | 2291.9 |
| December | 916.0 | 171.5 | 137.9 | 231.1 | 140.3 | 270.9 | 404.2 | 2271.8 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 929.5 | 172.9 | 133.2 | 251.0 | 127.1 | 234.6 | 410.9 | 2259.2 |
| February | 906.1 | 181.4 | 120.6 | 243.0 | 147.1 | 244.3 | 430.6 | 2273.1 |
| March | 908.3 | 174.8 | 124.5 | 250.5 | 136.5 | 245.0 | 428.4 | 2268.1 |
| April | 917.9 | 189.9 | 134.3 | 258.7 | 130.6 | 264.3 | 407.4 | 2303.2 |
| May | 898.8 | 175.9 | 131.3 | 270.9 | 123.6 | 254.8 | 406.0 | 2261.2 |


| TREND ESTIMATES (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 ( 128.3 |  |  |  |  |  |  |  |  |
| March | 893.0 | 171.8 | 157.2 | 240.2 | 128.3 | 249.7 | 359.8 | 2201.4 |
| April | 894.8 | 172.2 | 159.6 | 241.3 | 129.3 | 250.9 | 359.2 | 2207.0 |
| May | 894.7 | 172.7 | 161.0 | 240.1 | 130.7 | 253.0 | 360.2 | 2207.7 |
| June | 894.6 | 173.4 | 162.0 | 237.9 | 132.2 | 255.5 | 363.7 | 2208.5 |
| July | 896.4 | 174.4 | (b)135.1 | 235.7 | 134.4 | 259.1 | 370.2 | 2215.7 |
| August | 901.3 | 175.2 | 136.7 | 234.5 | 136.7 | 262.7 | 379.1 | 2230.8 |
| September | 907.8 | 175.6 | 138.2 | 234.1 | 138.4 | 264.8 | 388.8 | 2248.3 |
| October | 913.4 | 175.4 | 138.5 | 234.5 | 139.3 | 264.0 | 398.4 | 2262.3 |
| November | 916.6 | 175.0 | 136.9 | 235.7 | 139.6 | 260.5 | 407.2 | 2270.3 |
| December | 917.6 | 175.1 | 134.3 | 238.2 | 139.1 | 256.1 | 413.5 | 2273.4 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 916.8 | 176.0 | 131.6 | 242.3 | 138.1 | 252.6 | 416.8 | 2274.0 |
| February | 914.9 | 177.5 | 129.5 | 247.4 | 136.5 | 250.6 | 417.9 | 2274.3 |
| March | 912.1 | 179.1 | 128.4 | 253.1 | 134.4 | 250.2 | 417.9 | 2275.1 |
| April | 909.1 | 180.4 | 128.1 | 258.6 | 132.0 | 251.1 | 416.7 | 2276.0 |
| May | 906.5 | 181.5 | 128.5 | 263.5 | 129.4 | 251.7 | 414.6 | 2275.5 |
|  | (a) See paragraph 3 of the Explanatory Notes |  |  |  | (b) Possible break in series. See paragraph 14 of the Explanatory Notes. |  |  |  |


|  |  |  | Clothing and | Household | Recreational |  | Hospitality |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Month | Food | Department | soft good | good | good | Other | and |  |
|  | retailing | stores | retailing | retailing | retailing | retailing | services | Total |


| ORIGINAL (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 l |  |  |  |  |  |  |  |  |
| March | 391.4 | 83.4 | 49.1 | 79.1 | 30.3 | 82.2 | 140.9 | 856.4 |
| April | 365.6 | 83.4 | 53.2 | 75.7 | 26.6 | 79.4 | 140.0 | 823.8 |
| May | 362.0 | 88.6 | 52.3 | 79.6 | 26.6 | 80.4 | 137.7 | 827.3 |
| June | 347.5 | 81.4 | 51.0 | 79.7 | 26.7 | 79.9 | 134.7 | 800.8 |
| July | 379.3 | 92.5 | 54.0 | 86.8 | 28.3 | 84.8 | 144.1 | 869.8 |
| August | 369.3 | 80.6 | 47.8 | 88.7 | 28.1 | 86.3 | 136.3 | 837.0 |
| September | 375.3 | 87.3 | 51.1 | 86.8 | 32.1 | 87.8 | 145.3 | 865.7 |
| October | 387.9 | 88.9 | 53.7 | 98.2 | 28.8 | 89.3 | 171.2 | 918.0 |
| November | 381.4 | 107.3 | 53.3 | 99.4 | 34.8 | 95.8 | 158.8 | 930.9 |
| December | 441.8 | 166.9 | 75.0 | 116.5 | 51.1 | 131.4 | 186.8 | 1169.5 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 373.6 | 80.2 | 45.5 | 93.6 | 26.3 | 84.6 | 160.9 | 864.6 |
| February | 357.5 | 67.6 | 36.5 | 83.5 | 27.4 | 84.8 | 151.0 | 808.3 |
| March | 389.8 | 81.0 | 45.6 | 91.0 | 30.1 | 93.5 | 155.6 | 886.6 |
| April | 383.8 | 87.0 | 47.4 | 83.0 | 23.9 | 84.4 | 143.4 | 852.8 |
| May | 385.5 | 92.1 | 52.4 | 94.5 | 23.6 | 89.6 | 139.0 | 876.8 |


| SEASONALLY ADJUSTED (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 |  |  |  |  |  |  |  |  |
| March | 394.5 | 96.1 | 51.7 | 82.4 | 30.5 | 85.3 | 147.5 | 888.0 |
| April | 369.3 | 89.8 | 50.5 | 83.8 | 29.1 | 82.4 | 141.0 | 845.9 |
| May | 372.4 | 89.9 | 49.4 | 81.7 | 30.1 | 82.9 | 144.0 | 850.6 |
| June | 368.4 | 91.1 | 50.7 | 84.8 | 29.3 | 82.3 | 146.0 | 852.6 |
| July | 375.3 | 91.0 | 51.9 | 87.3 | 30.2 | 86.6 | 146.7 | 869.0 |
| August | 382.1 | 92.9 | 53.9 | 89.9 | 30.5 | 90.3 | 142.7 | 882.3 |
| September | 379.0 | 93.6 | 53.7 | 91.8 | 33.2 | 88.8 | 149.2 | 889.3 |
| October | 379.0 | 93.1 | 53.4 | 93.9 | 29.2 | 90.0 | 158.4 | 897.0 |
| November | 381.3 | 94.2 | 52.8 | 94.1 | 32.2 | 93.8 | 155.3 | 903.6 |
| December | 379.0 | 91.3 | 54.3 | 87.8 | 33.8 | 94.5 | 149.3 | 890.1 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 368.9 | 91.8 | 48.5 | 93.1 | 27.7 | 91.8 | 164.4 | 886.2 |
| February | 376.1 | 90.2 | 48.5 | 91.5 | 29.5 | 93.7 | 160.7 | 890.3 |
| March | 383.3 | 93.1 | 46.5 | 95.1 | 30.1 | 93.1 | 157.5 | 898.6 |
| April | 392.2 | 92.7 | 46.0 | 94.1 | 26.9 | 90.3 | 146.5 | 888.7 |
| May | 398.2 | 94.4 | 49.2 | 97.6 | 26.0 | 91.0 | 147.7 | 904.1 |


|  | TREND ESTIMATES (\$ million) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 ( 1 |  |  |  |  |  |  |  |  |
| March | 386.3 | 91.8 | 49.2 | 83.2 | 29.8 | 82.8 | 141.2 | 860.6 |
| April | (b)375.0 | 91.5 | 50.1 | 83.2 | 29.9 | 83.2 | 142.9 | 859.3 |
| May | 373.9 | 91.3 | 50.9 | 83.8 | 30.0 | 83.8 | 144.0 | 858.9 |
| June | 373.8 | 91.3 | 51.5 | 85.2 | 30.0 | 84.7 | 145.0 | 861.5 |
| July | 375.1 | 91.7 | 52.2 | 87.4 | 30.3 | 86.1 | 146.1 | 868.4 |
| August | 377.3 | 92.3 | 52.9 | 89.6 | 30.8 | 87.9 | 147.7 | 878.0 |
| September | 379.0 | 92.9 | 53.5 | 91.1 | 31.3 | 89.8 | 149.9 | 887.3 |
| October | 379.1 | 93.1 | 53.6 | 92.0 | 31.5 | 91.4 | 152.7 | 893.4 |
| November | 377.8 | 92.8 | 52.9 | 92.2 | 31.5 | 92.5 | 155.5 | 895.2 |
| December | 376.8 | 92.3 | 51.6 | 92.1 | 31.1 | 93.1 | 157.4 | 894.3 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 377.3 | 92.0 | 50.1 | 92.2 | 30.4 | 93.1 | 157.8 | 892.9 |
| February | 379.8 | 92.0 | 48.8 | 92.8 | 29.5 | 92.8 | 156.8 | 892.5 |
| March | 383.6 | 92.2 | 47.8 | 93.8 | 28.5 | 92.4 | 155.0 | 893.3 |
| April | 387.9 | 92.7 | 47.1 | 94.8 | 27.7 | 91.8 | 152.7 | 894.7 |
| May | 392.1 | 93.1 | 46.7 | 95.9 | 26.7 | 91.2 | 150.6 | 896.4 |
|  | (a) See paragraph 3 of the Explanatory Notes |  |  | (b) Possible break in series. See paragraph 14 of the Explanatory Notes. |  |  |  |  |

RETAIL TURNOVER, By Industry Group(a)—Western Australia: All series

|  |  |  | Clothing and | Household | Recreational |  | Hospitality |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Month | Food | Department | soft good | good | good | Other | and |
| retailing | stores | retailing | retailing | retailing | retailing | senvices |  |


| 099 ORIGINAL (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |
| March | 547.4 | 92.3 | 53.1 | 179.5 | 57.9 | 120.3 | 154.2 | 1204.9 |
| April | 534.9 | 90.5 | 55.8 | 166.9 | 51.6 | 108.2 | 149.9 | 1157.8 |
| May | 519.7 | 110.4 | 64.0 | 186.3 | 53.6 | 107.7 | 145.2 | 1187.0 |
| June | 502.7 | 91.3 | 57.3 | 185.6 | 52.6 | 104.9 | 136.3 | 1130.6 |
| July | 537.9 | 102.0 | 59.5 | 190.3 | 49.5 | 107.3 | 151.7 | 1198.2 |
| August | 519.5 | 88.2 | 52.3 | 191.9 | 48.6 | 111.2 | 148.3 | 1160.1 |
| September | 529.3 | 99.1 | 55.4 | 186.2 | 45.4 | 114.5 | 147.4 | 1177.3 |
| October | 572.8 | 108.6 | 61.8 | 198.9 | 57.0 | 120.8 | 163.4 | 1283.3 |
| November | 560.0 | 120.9 | 68.1 | 205.3 | 62.6 | 126.7 | 150.8 | 1294.4 |
| December | 673.4 | 204.7 | 88.9 | 244.0 | 79.5 | 170.7 | 168.4 | 1629.6 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 538.8 | 91.2 | 56.6 | 188.6 | 63.1 | 126.4 | 140.8 | 1205.6 |
| February | 524.7 | 81.5 | 53.2 | 185.1 | 61.4 | 125.0 | 148.7 | 1179.6 |
| March | 561.6 | 90.6 | 58.0 | 191.2 | 63.9 | 131.7 | 148.6 | 1245.5 |
| April | 541.2 | 103.8 | 66.6 | 173.3 | 66.5 | 124.4 | 134.3 | 1210.0 |
| May | 533.5 | 105.5 | 76.1 | 185.2 | 69.5 | 137.9 | 133.4 | 1241.0 |


| SEASONALLY ADJUSTED (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 |  |  |  |  |  |  |  |  |
| March | 545.1 | 108.8 | 57.5 | 189.9 | 60.8 | 126.4 | 155.7 | 1244.1 |
| April | 540.6 | 94.0 | 57.6 | 178.3 | 56.2 | 120.1 | 154.9 | 1201.7 |
| May | 534.8 | 109.3 | 59.2 | 192.7 | 55.5 | 115.4 | 150.0 | 1216.9 |
| June | 540.0 | 102.7 | 57.4 | 190.0 | 55.9 | 113.8 | 148.8 | 1208.6 |
| July | 538.9 | 104.9 | 59.9 | 195.0 | 52.1 | 111.7 | 150.0 | 1212.4 |
| August | 541.6 | 104.5 | 59.3 | 200.3 | 52.9 | 118.0 | 149.3 | 1226.0 |
| September | 540.4 | 109.1 | 60.9 | 195.6 | 48.0 | 116.0 | 148.3 | 1218.3 |
| October | 560.3 | 107.8 | 60.8 | 193.3 | 56.9 | 116.4 | 154.0 | 1249.4 |
| November | 562.1 | 108.7 | 65.9 | 189.8 | 61.0 | 116.8 | 149.2 | 1253.6 |
| December | 565.7 | 108.2 | 63.1 | 192.9 | 53.8 | 117.5 | 147.4 | 1248.6 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 531.9 | 106.2 | 57.0 | 191.3 | 66.2 | 132.6 | 140.9 | 1226.1 |
| February | 545.2 | 109.4 | 63.7 | 191.9 | 64.3 | 133.4 | 153.0 | 1260.8 |
| March | 546.5 | 105.2 | 62.3 | 199.4 | 66.9 | 139.7 | 150.2 | 1270.2 |
| April | 553.2 | 108.7 | 70.0 | 190.7 | 71.1 | 141.0 | 137.9 | 1272.6 |
| May | 548.4 | 105.4 | 69.1 | 190.8 | 69.0 | 143.5 | 140.4 | 1266.6 |


| TREND ESTIMATES (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 |  |  |  |  |  |  |  |  |
| March | 538.0 | 104.1 | 57.1 | 182.9 | 58.0 | 122.8 | 155.8 | 1218.9 |
| April | 539.2 | 103.6 | 57.8 | 186.3 | 57.2 | 120.0 | 153.9 | 1217.8 |
| May | 539.1 | 103.4 | 58.2 | 189.7 | 55.8 | 117.5 | 151.9 | 1215.4 |
| June | 538.8 | 103.9 | 58.6 | 192.6 | 54.3 | 115.6 | 150.4 | 1214.0 |
| July | 540.4 | 104.9 | 59.3 | 194.5 | 53.0 | 114.4 | 149.8 | 1216.3 |
| August | 544.4 | 106.1 | 60.2 | 195.5 | 52.5 | 114.0 | 149.7 | 1222.4 |
| September | 549.2 | 107.2 | 61.1 | 195.2 | 53.1 | 114.7 | 149.6 | 1230.1 |
| October | 552.8 | 107.8 | 61.6 | 194.2 | 54.6 | 116.4 | 149.5 | 1236.9 |
| November | 554.0 | 108.1 | 61.8 | 193.0 | 56.9 | 119.2 | 149.2 | 1242.2 |
| December | 552.9 | 108.1 | 61.9 | 192.5 | 59.7 | 123.1 | 148.6 | 1246.9 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 550.5 | 107.8 | 62.3 | 192.5 | 62.5 | 127.9 | 147.7 | 1251.2 |
| February | 548.2 | 107.4 | 63.2 | 192.9 | 65.0 | 132.9 | 146.5 | 1256.0 |
| March | 546.9 | 107.1 | 64.6 | 193.2 | 67.1 | 137.5 | 145.1 | 1261.4 |
| April | 546.4 | 106.8 | 66.2 | 193.1 | 68.9 | 141.3 | 143.5 | 1266.5 |
| May | 546.8 | 106.5 | 67.6 | 192.9 | 70.3 | 144.3 | 142.2 | 1271.8 |

(a) See paragraph 3 of the Explanatory Notes

|  |  |  | Clothing and | Household | Recreational |  | Hospitality |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Month | Food | Department | soft good | good | good | Other | and |
| retailing | stores | retailing | retailing | retailing | retailing | services |  |


| ORIGINAL (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 |  |  |  |  |  |  |  |  |
| March | 117.6 | n.p. | 14.9 | 29.4 | 17.2 | n.p. | 39.4 | 271.5 |
| April | 112.4 | n.p. | 16.9 | 27.3 | 16.4 | n.p. | 37.1 | 263.8 |
| May | 110.9 | n.p. | 15.1 | 27.3 | 15.7 | n.p. | 34.7 | 258.2 |
| June | 108.4 | n.p. | 14.7 | 30.2 | 15.9 | n.p. | 31.7 | 253.8 |
| July | 114.2 | n.p. | 14.7 | 28.8 | 16.6 | n.p. | 35.2 | 264.5 |
| August | 112.2 | n.p. | 12.9 | 30.3 | 15.4 | n.p. | 35.7 | 259.3 |
| September | 114.7 | n.p. | 13.6 | 30.2 | 16.5 | n.p. | 34.7 | 263.7 |
| October | 120.2 | n.p. | 12.6 | 30.4 | 16.7 | n.p. | 39.2 | 272.1 |
| November | 117.2 | n.p. | 14.0 | 30.8 | 18.2 | n.p. | 41.0 | 279.0 |
| December | 140.4 | n.p. | 20.4 | 40.7 | 26.9 | n.p. | 50.0 | 368.9 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 116.9 | n.p. | 12.5 | 26.5 | 18.2 | n.p. | 43.2 | 260.9 |
| February | 114.3 | n.p. | 12.2 | 26.2 | 18.5 | n.p. | 43.3 | 257.4 |
| March | 122.2 | n.p. | 12.4 | 28.2 | 17.0 | n.p. | 46.3 | 272.8 |
| April | 110.8 | n.p. | 12.4 | 31.0 | 16.1 | n.p. | r 38.7 | r 256.8 |
| May | 110.1 | n.p. | 12.7 | 31.4 | 16.4 | n.p. | 37.2 | 258.2 |


| SEASONALLY ADJUSTED (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 |  |  |  |  |  |  |  |  |
| March | 117.6 | n.p. | 15.5 | 31.4 | 17.4 | n.p. | 38.3 | 277.1 |
| April | 114.1 | n.p. | 15.7 | 29.0 | 17.4 | n.p. | 36.5 | 269.6 |
| May | 113.5 | n.p. | 15.2 | 28.4 | 17.4 | n.p. | 37.4 | 268.5 |
| June | 114.2 | n.p. | 15.1 | 29.7 | 17.3 | n.p. | 35.0 | 269.6 |
| July | 114.4 | n.p. | 15.1 | 29.7 | 17.8 | n.p. | 38.0 | 273.3 |
| August | 116.5 | n.p. | 14.5 | 31.2 | 17.1 | n.p. | 39.2 | 275.4 |
| September | 116.5 | n.p. | 14.9 | 31.0 | 17.9 | n.p. | 37.8 | 274.0 |
| October | 118.4 | n.p. | 13.8 | 29.4 | 18.1 | n.p. | 37.9 | 271.9 |
| November | 118.4 | n.p. | 13.6 | 29.2 | 17.8 | n.p. | 39.8 | 272.5 |
| December | 120.0 | n.p. | 13.4 | 28.5 | 17.6 | n.p. | 39.7 | 274.5 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 115.5 | n.p. | 13.7 | 31.2 | 18.2 | n.p. | 41.7 | 269.1 |
| February | 119.1 | n.p. | 13.4 | 29.5 | 17.4 | n.p. | 41.9 | 270.9 |
| March | 118.3 | n.p. | 12.7 | 30.3 | 17.0 | n.p. | 43.2 | 270.8 |
| April | 114.4 | n.p. | 12.2 | 32.0 | 17.6 | n.p. | 40.1 | 268.0 |
| May | 113.0 | n.p. | 12.6 | 31.9 | 17.4 | n.p. | 39.8 | 266.6 |


| TREND ESTIMATES (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 |  |  |  |  |  |  |  |  |
| March | 114.4 | n.p. | 15.5 | 30.4 | 17.1 | n.p. | 36.8 | 270.2 |
| April | 114.8 | n.p. | 15.5 | 30.2 | 17.3 | n.p. | 36.9 | 271.3 |
| May | 115.0 | n.p. | 15.4 | 29.9 | 17.4 | n.p. | 37.0 | 271.8 |
| June | 115.0 | n.p. | 15.2 | 29.8 | 17.5 | n.p. | 37.1 | 271.9 |
| July | 115.4 | n.p. | 15.0 | 29.9 | 17.5 | n.p. | 37.4 | 272.3 |
| August | 116.1 | n.p. | 14.7 | 30.1 | 17.6 | n.p. | 37.7 | 273.0 |
| September | 116.9 | n.p. | 14.4 | 30.1 | 17.7 | n.p. | 38.2 | 273.5 |
| October | 117.8 | n.p. | 14.1 | 29.9 | 17.8 | n.p. | 38.9 | 273.5 |
| November | 118.4 | n.p. | 13.8 | 29.7 | 17.9 | n.p. | 39.6 | 273.0 |
| December | 118.5 | n.p. | 13.6 | 29.6 | 17.8 | n.p. | 40.4 | 272.2 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 118.2 | n.p. | 13.3 | 29.8 | 17.7 | n.p. | 41.0 | 271.3 |
| February | 117.5 | n.p. | 13.1 | 30.2 | 17.6 | n.p. | 41.4 | 270.5 |
| March | 116.6 | n.p. | 12.8 | 30.8 | 17.4 | n.p. | 41.5 | 269.5 |
| April | 115.6 | n.p. | 12.6 | 31.3 | 17.4 | n.p. | 41.4 | 268.6 |
| May | 114.6 | n.p. | 12.4 | 31.7 | 17.3 | n.p. | 41.0 | 267.7 |

(a) See paragraph 3 of the Explanatory Notes

|  |  |  | Clothing and | Household | Recreational |  | Hospitality |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Month | Food | Department | soft good | good | good | Other | and |
|  | retailing | stores | retailing | retailing | retailing | retailing | services |


| ORIGINAL (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 |  |  |  |  |  |  |  |  |
| March | 57.4 | n.p. | 4.9 | 12.6 | 4.9 | n.p. | 20.6 | 118.1 |
| April | 57.7 | n.p. | 4.8 | 11.7 | 5.6 | n.p. | 21.9 | 118.5 |
| May | 62.0 | n.p. | 5.4 | 12.6 | 5.7 | n.p. | 22.8 | 126.7 |
| June | 63.8 | n.p. | 5.6 | 13.3 | 5.8 | n.p. | 23.3 | 129.2 |
| July | 70.5 | n.p. | 6.2 | 12.9 | 5.5 | n.p. | 22.4 | 139.3 |
| August | 67.7 | n.p. | 5.9 | 13.1 | 5.7 | n.p. | 21.9 | 136.3 |
| September | 66.3 | n.p. | 5.8 | 13.1 | 5.8 | n.p. | 20.9 | 133.2 |
| October | 66.1 | n.p. | 6.8 | 13.6 | 6.1 | n.p. | 21.3 | 135.3 |
| November | 62.1 | n.p. | 6.5 | 15.1 | 5.9 | n.p. | 20.1 | 131.3 |
| December | 67.3 | n.p. | 7.8 | 19.4 | 6.9 | n.p. | 20.9 | 152.3 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 57.8 | n.p. | 5.0 | 14.1 | 4.5 | n.p. | 16.4 | 115.7 |
| February | 57.6 | n.p. | 4.7 | 14.4 | 4.6 | n.p. | 17.2 | 115.3 |
| March | 63.8 | n.p. | 5.2 | 15.6 | 5.0 | n.p. | 17.5 | 125.2 |
| April | 62.9 | n.p. | 5.5 | 15.9 | 4.7 | n.p. | 18.9 | 126.9 |
| May | 66.5 | n.p. | 6.0 | 15.6 | 4.9 | n.p. | 20.8 | 134.6 |


| SEASONALLY ADJUSTED (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 |  |  |  |  |  |  |  |  |
| March | 59.5 | n.p. | 5.8 | 12.4 | 5.3 | n.p. | 22.6 | 125.4 |
| April | 60.0 | n.p. | 5.4 | 12.2 | 5.5 | n.p. | 23.4 | 125.2 |
| May | 61.4 | n.p. | 5.5 | 12.5 | 5.7 | n.p. | 22.7 | 127.4 |
| June | 62.8 | n.p. | 5.5 | 12.8 | 5.5 | n.p. | 21.7 | 127.4 |
| July | 63.7 | n.p. | 5.6 | 13.1 | 5.3 | n.p. | 19.5 | 127.8 |
| August | 64.1 | n.p. | 5.3 | 13.3 | 5.4 | n.p. | 19.9 | 128.0 |
| September | 63.4 | n.p. | 5.6 | 13.3 | 5.6 | n.p. | 19.9 | 128.4 |
| October | 63.8 | n.p. | 6.4 | 12.9 | 5.8 | n.p. | 19.8 | 129.2 |
| November | 63.9 | n.p. | 6.2 | 14.8 | 6.1 | n.p. | 20.2 | 131.8 |
| December | 63.9 | n.p. | 5.9 | 17.1 | 6.2 | n.p. | 20.4 | 134.6 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 63.7 | n.p. | 5.9 | 15.7 | 5.3 | n.p. | 19.5 | 130.5 |
| February | 64.7 | n.p. | 6.1 | 15.3 | 5.2 | n.p. | 20.0 | 131.5 |
| March | 65.9 | n.p. | 6.3 | 15.4 | 5.3 | n.p. | 19.5 | 132.5 |
| April | 65.3 | n.p. | 6.2 | 16.5 | 4.7 | n.p. | 20.1 | 134.2 |
| May | 65.5 | n.p. | 6.1 | 15.4 | 4.7 | n.p. | 20.0 | 134.1 |


| TREND ESTIMATES (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 |  |  |  |  |  |  |  |  |
| March | 59.3 | n.p. | 5.6 | 12.5 | 5.5 | n.p. | 22.3 | 125.0 |
| April | 60.5 | n.p. | 5.6 | 12.5 | 5.5 | n.p. | 22.2 | 125.9 |
| May | 61.6 | n.p. | 5.5 | 12.6 | 5.5 | n.p. | 21.9 | 126.6 |
| June | 62.5 | n.p. | 5.5 | 12.7 | 5.4 | n.p. | 21.4 | 127.1 |
| July | 63.2 | n.p. | 5.5 | 12.8 | 5.5 | n.p. | 20.8 | 127.7 |
| August | 63.7 | n.p. | 5.6 | 13.1 | 5.6 | n.p. | 20.2 | 128.4 |
| September | 63.8 | n.p. | 5.8 | 13.6 | 5.7 | n.p. | 19.9 | 129.2 |
| October | 63.8 | n.p. | 5.9 | 14.1 | 5.8 | n.p. | 19.8 | 130.2 |
| November | 63.8 | n.p. | 6.0 | 14.8 | 5.9 | n.p. | 19.9 | 131.0 |
| December | 64.0 | n.p. | 6.1 | 15.3 | 5.8 | n.p. | 19.9 | 131.7 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 64.3 | n.p. | 6.1 | 15.7 | 5.6 | n.p. | 19.9 | 132.1 |
| February | 64.7 | n.p. | 6.1 | 15.8 | 5.4 | n.p. | 19.9 | 132.5 |
| March | 65.1 | n.p. | 6.1 | 15.9 | 5.1 | n.p. | 19.9 | 132.9 |
| April | 65.4 | n.p. | 6.1 | 15.8 | 4.9 | n.p. | 19.9 | 133.3 |
| May | 65.7 | n.p. | 6.2 | 15.7 | 4.7 | n.p. | 19.9 | 133.7 |

(a) See paragraph 3 of the Explanatory Notes

|  |  |  | Clothing and | Household | Recreational |  | Hospitality |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Month | Food | Department | soft good | good | good | Other | and |
| retailing | stores | retailing | retailing | retailing | retailing | senices |  |


| ORIGINAL (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 le |  |  |  |  |  |  |  |  |
| March | 82.6 | 21.3 | 14.0 | 29.3 | 15.2 | 19.4 | 34.9 | 216.6 |
| April | 74.7 | 23.8 | 16.3 | 27.0 | 14.8 | 18.5 | 35.7 | 210.7 |
| May | 80.0 | 23.6 | 15.5 | 28.8 | 15.7 | 20.3 | 34.9 | 218.7 |
| June | 76.8 | 19.8 | 14.9 | 29.0 | 14.5 | 19.9 | 32.2 | 207.0 |
| July | 80.9 | 25.8 | 15.3 | 33.9 | 15.0 | 22.7 | 34.1 | 227.6 |
| August | 79.2 | 20.3 | 15.1 | 30.6 | 14.6 | 22.0 | 34.6 | 216.5 |
| September | 80.1 | 22.2 | 14.0 | 31.3 | 14.3 | 22.0 | 34.5 | 218.4 |
| October | 82.5 | 24.0 | 14.8 | 36.7 | 15.7 | 23.0 | 34.0 | 230.6 |
| November | 81.2 | 27.8 | 14.3 | 35.0 | 17.8 | 24.6 | 34.7 | 235.6 |
| December | 94.5 | 49.9 | 22.5 | 43.2 | 24.5 | 35.2 | 35.5 | 305.3 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 83.1 | 22.1 | 15.4 | 34.7 | 13.3 | 17.7 | 31.8 | 218.2 |
| February | 81.1 | 19.2 | 12.5 | 33.9 | 13.6 | 19.7 | 31.0 | 211.0 |
| March | 85.5 | 21.8 | 14.7 | 37.4 | 16.0 | 20.8 | 34.6 | 230.7 |
| April | 85.4 | 25.8 | 16.8 | 33.9 | 14.5 | 20.0 | 36.4 | 232.8 |
| May | 89.6 | 27.0 | 17.6 | 39.5 | 14.7 | 21.7 | 35.9 | 246.0 |


| SEASONALLY ADJUSTED (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 |  |  |  |  |  |  |  |  |
| March | 83.6 | 25.3 | 15.7 | 30.5 | 15.2 | 21.1 | 35.2 | 226.6 |
| April | 76.9 | 24.1 | 15.7 | 29.7 | 15.8 | 20.2 | 34.7 | 217.1 |
| May | 79.7 | 23.2 | 14.9 | 30.4 | 15.9 | 20.9 | 34.1 | 219.0 |
| June | 80.3 | 22.7 | 14.8 | 31.5 | 15.1 | 22.0 | 33.5 | 220.0 |
| July | 78.9 | 24.7 | 14.5 | 32.8 | 14.8 | 23.6 | 33.0 | 222.1 |
| August | 80.8 | 25.1 | 16.4 | 32.3 | 15.7 | 22.1 | 34.2 | 226.7 |
| September | 81.5 | 24.7 | 14.8 | 32.8 | 15.4 | 22.1 | 33.9 | 225.1 |
| October | 80.3 | 25.1 | 15.0 | 35.7 | 16.3 | 21.8 | 32.4 | 226.7 |
| November | 81.5 | 25.9 | 15.1 | 33.5 | 16.8 | 22.9 | 33.9 | 229.5 |
| December | 83.4 | 26.3 | 15.1 | 31.7 | 16.6 | 23.3 | 34.0 | 230.3 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 83.5 | 25.2 | 17.3 | 35.2 | 15.6 | 20.2 | 34.7 | 231.8 |
| February | 84.3 | 25.4 | 15.4 | 37.5 | 15.2 | 23.0 | 33.6 | 234.5 |
| March | 84.9 | 25.5 | 16.3 | 38.8 | 15.9 | 22.3 | 34.5 | 238.2 |
| April | 88.3 | 25.8 | 16.1 | 37.5 | 15.8 | 22.7 | 35.8 | 242.0 |
| May | 89.8 | 27.1 | 16.8 | 41.1 | 14.6 | 22.1 | 35.1 | 246.5 |


| TREND ESTIMATES (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 ( $10.0{ }^{\text {a }}$ |  |  |  |  |  |  |  |  |
| March | 80.0 | 24.6 | 15.4 | 29.3 | 14.9 | 20.2 | 34.5 | 218.9 |
| April | 80.0 | 24.1 | 15.3 | 30.1 | 15.3 | 20.9 | 34.4 | 220.1 |
| May | 79.9 | 23.8 | 15.2 | 30.8 | 15.5 | 21.5 | 34.2 | 220.8 |
| June | 79.7 | 23.8 | 15.2 | 31.6 | 15.5 | 21.9 | 33.9 | 221.5 |
| July | 79.8 | 24.0 | 15.1 | 32.3 | 15.5 | 22.2 | 33.6 | 222.5 |
| August | 80.2 | 24.5 | 15.0 | 32.8 | 15.6 | 22.4 | 33.4 | 224.0 |
| September | 80.7 | 25.0 | 15.1 | 33.2 | 15.8 | 22.5 | 33.4 | 225.7 |
| October | 81.3 | 25.4 | 15.2 | 33.4 | 16.1 | 22.4 | 33.5 | 227.3 |
| November | 81.8 | 25.6 | 15.4 | 33.8 | 16.2 | 22.3 | 33.6 | 228.7 |
| December | 82.6 | 25.6 | 15.6 | 34.4 | 16.2 | 22.2 | 33.8 | 230.4 |
| 2000 |  |  |  |  |  |  |  |  |
| January | 83.6 | 25.6 | 15.8 | 35.3 | 16.0 | 22.2 | 34.1 | 232.7 |
| February | 84.8 | 25.7 | 16.1 | 36.5 | 15.8 | 22.2 | 34.4 | 235.4 |
| March | 86.1 | 25.8 | 16.3 | 37.7 | 15.5 | 22.3 | 34.7 | 238.4 |
| April | 87.4 | 26.0 | 16.4 | 38.9 | 15.3 | 22.3 | 35.0 | 241.5 |
| May | 88.5 | 26.2 | 16.5 | 40.0 | 15.1 | 22.3 | 35.2 | 244.5 |

(a) See paragraph 3 of the Explanatory Notes

## EXPLANATORYNOTES

| INTRODUCTION | 1 This publication presents monthly estimates of the value of turnover of retail businesses classified by industry, and by State. The principal objective of the Retail Trade survey is to show month to month movement of retail turnover. <br> 2 Estimates of turnover contained in this publication are based on a survey of about 6,600 retail and selected service businesses (covering 20,000 outlets). All 'large' businesses are included in the survey, while a sample of about 3,800 'smaller' businesses is selected. The 'large' business' contribution of approximately $56 \%$ of the total estimate ensures a highly reliable Australian total turnover estimate. |
| :---: | :---: |
| Scope And coverage | 3 The Retail Trade survey covers all employing businesses, with at least one retail establishment. The scope of the survey (classified according to the Australian and New Zealand Standard Industrial Classification [ANZSIC]) is detailed below: |
|  | -Food Retailing |
|  | Supermarkets and grocery stores (5110) and non-petrol sales of identified convenience stores of petrol stations |
|  | Takeaway food retailing (5125) |
|  | Other food retailing |
|  | Fresh meat, fish and poultry retailing (5121) |
|  | Fruit and vegetable retailing (5122) |
|  | Liquor retailing (5123) |
|  | Bread and cake retailing (5124) |
|  | Specialised food retailing n.e.c. (5129) |
|  | -Department Stores (5210) |
|  | -Clothing and Soft Good Retailing |
|  | Clothing retailing (5221) |
|  | Other clothing related retailing |
|  | Footwear retailing (5222) |
|  | Fabric and other soft good retailing (5223) |
|  | -Household Good Retailing |
|  | Furniture and floorcovering retailing |
|  | Furniture retailing (5231) |
|  | Floor covering retailing (5232) |
|  | Domestic hardware and houseware retailing (5233) |
|  | Domestic appliance retailing |
|  | Domestic appliance retailing (5234) |
|  | Recorded music retailing (5235) |
|  | -Recreational Good Retailing |
|  | Newspaper, book and stationery retailing (5243) |
|  | Other recreational good retailing |
|  | Sport and camping equipment retailing (5241) |
|  | Toy and game retailing (5242) |
|  | Photographic equipment retailing (5244) |
|  | - Other Retailing |
|  | Pharmaceutical, cosmetic and toiletry retailing (5251) |
|  | Other retailing |
|  | Antique and used good retailing (5252) |
|  | Garden supplies retailing (5253) |
|  | Flower retailing (5254) |
|  | Watch and jewellery retailing (5255) |
|  | Retailing n.e.c. (5259) |

- Hospitality and Services Hotels and licensed clubs

Pubs, taverns and bars (5720)
Clubs (Hospitality) (5740)
Cafes and restaurants (5730) Selected services

Video hire outlets (9511)
Hairdressing and beauty salons (9526).

4 The Retail Trade survey, like most ABS economic surveys, takes its frame from the ABS Business Register which is primarily based on registrations to the Australian Taxation Office's Group Employer scheme. The frame is updated quarterly to take account of new businesses, cessations, changes in employment levels, changes in industry and other general business changes. Cessations include businesses which have cancelled their Group Employer registration or have not remitted to the Australian Taxation Office for five quarters or more. The estimates include an allowance for the time it takes a newly registered business to get on to the suvey frame.

5 The use of Group Employer information to remove businesses from the Retail survey frame was introduced from the July 1999 reference month. Updating the frame to take account of changes in employment levels and industry was introduced from the April 2000 reference month. Both of these changes resulted in a shift in the level of the Retail series. However, in both cases historic data were revised to progressively phase in this shift of level. As a result of this process, month to month movements were not perceptibly affected.

DEFINITION OF TURNOVER

SEASONAL ADJUSTMENT
6 Turnover includes retail sales; wholesale sales; takings from repairs, meals and hiring of goods (except for rent, leasing and hiring of land and buildings); and commissions from agency activity (e.g. commissions received from collecting dry cleaning, selling lottery tickets, etc.) and net takings from gaming machines etc.

7 Seasonally adjusted estimates are derived by estimating and removing systematic calendar related effects from the original series. In the Retail trade series, these calendar related effects are known as seasonal (eg increased spending in December as a result of Christmas) and trading day influences (arising from the varying length of each month and the varying number of Sundays, Mondays, Tuesdays, etc in each month). Each influence is estimated by separate seasonal and trading day factors which, when combined, are referred to as the combined adjustment factors.
8 The Retail series uses a concurrent seasonal adjustment methodology to derive the combined adjustment factors. This means that data from the current month are used in estimating seasonal and trading day factors for the current and previous months. Concurrent seasonal adjustment replaced the forward factor methodology from the April 2000 reference month. For more information see the information paper Introduction of Concurrent Seasonal Adjustment into the Retail Trade Series (Cat. no.8514.0).

9 Concurrent adjustment can result in revisions each month to estimates for earlier periods. However, in most instances, the only noticeable revisions will be to the combined adjustment factors for the current month, the previous month and the same month a year ago. The following table shows how the combined adjustment factor for these months, at the total Australian Retail, hospitality and services level, evolved under the concurrent seasonal adjustment methodology. The table presents two different estimates of the combined adjustment factors. The first row gives the combined adjustment factors estimated following the last annual reanalysis in July 1999 using data up to and including the June 1999 reference month. The second row gives the most recent combined adjustment factors estimated and used in this month's calculation of the concurrent seasonally adjusted series.

## COMBINED ADJUSTMENT FACTORS

$$
\text { May } 1999 \text { Apr } 2000 \quad \text { May } 2000
$$

Factors as estimated at last reanalysis (June

| 1999 reference month) | 0.97649 | 0.95518 | 0.98071 |
| :--- | :--- | :--- | :--- | :--- |

Factors as estimated with current month's data $\begin{array}{lllll}\text { (May } 2000 \text { reference month) } & 0.97556 & 0.95126 & 0.97919\end{array}$

10 The seasonal adjustment methodology, is able to produce combined adjustment factors for future months. The latest factors for some future months are shown in the following table. While these factors represent the best current estimate, the actual factors used for estimating the seasonally adjusted estimates in these months will differ because they will incorporate subsequent month's data as it becomes available.

## COMBINED ADJUSTMENT FACTORS

$$
\text { Jun } 2000 \text { Jul } 2000 \quad \text { Aug } 2000
$$

Factors as estimated with current month's data
(May 2000 reference month)

| 0.95305 | 0.97181 | 0.97420 |
| :--- | :--- | :--- |

11 The seasonal and trading day factors are reviewed annually at a more detailed level than possible in the monthly processing cycle. The annual reanalysis will not normally result in significant changes. For Retail Trade, the results of the latest review are shown in the July issue each year.
12 In the seasonal adjustment process, both the seasonal and trading day factors evolve over time to reflect changes in spending and trading patterns. Examples of this evolution include the slow move in spending from December to January; and, increased trading activity on weekends and public holidays. The seasonally adjusted estimates still reflect the sampling and non-sampling errors to which the original estimates are subject.

13 As a result of the different treatment of Australian and State totals in the seasonal adjustment process, the Australian total for an industry group may not necessarily equal the sum of the State totals for that industry group.

14 Most monthly trend estimates in this publication have been obtained by smoothing the seasonally adjusted series using a centred 13 -term Henderson weighted moving average (7-term for quarterly series). However, to estimate the last six monthly trend values (or the last three quarters) a set of asymmetric moving averages is used that have been tailored to reduce a small bias associated with estimating these recent values when the trend growth is increasing or decreasing.

15 For further information, see A Guide to Interpreting Time Series-Monitoring 'Trends': an Overview (Cat. no. 1348.0) or contact the Assistant Director, Time Series Analysis on (02) 62526345.

16 The chain volume measures of retail turnover appearing in the quarterly issue of this publication are annually reweighted chain Laspeyres indexes referenced to current price values in a chosen reference year (currently 1997-1998). The reference year will be updated in the June quarter publication each year. Each year's data in the Retail chain volume series are based on the prices of the previous year, except for the quarters of the latest incomplete year (i.e. for the 1999-2000 financial year) which are based upon the 1997-1998 financial year. Comparability with previous years is achieved by linking (or chaining) the series together to form a continuous time series.

17 There are two types of error possible in estimates of retail turnover:
Sampling error which occurs because a sample, rather than the entire population, is surveyed. One measure of the likely difference resulting from not including all establishments in the survey is given by the standard error, see below.

Non sampling error which arises from inaccuracies in collecting, recording and processing the data. The most significant of these errors are: misreporting of data items; deficiencies in coverage; non-response; and processing errors. Every effort is made to minimise reporting error by the careful design of questionnaires, intensive training and supervision of interviewers, and efficient data processing procedures.

18 Seasonally adjusted and trend estimates and chain volume measures are also subject to sampling variability. For seasonally adjusted estimates, the standard errors are approximately the same as for the original estimates. For trend estimates, the standard errors are likely to be smaller. For chain volume measures, the standard errors may be up to $10 \%$ higher than those for the corresponding current price estimates because of the sampling variability contained in the prices data used to deflate the current price estimates.

19 To assist users in assessing the reliability of estimates, each data series has been given a grading of A to D . Where:

- A represents a relative standard error on level of less than $2 \%$. The published estimates are highly reliable for movement analysis;
- B represents a relative standard error on level between 2 and $5 \%$, meaning the estimate is reliable for movement analysis purposes;
- C represents a relative standard error on level between 5 and $10 \%$, meaning users are advised to exercise some caution in interpreting movements for such series; and
- D represents a relative standard error on level greater than $10 \%$ (mainly affects unpublished state by industry series).


## EXPLANATORYNOTES

20 The table below provides an indicator of reliability for key retail turnover estimates.

|  | Food retailing | Department stores | Clothing and soft good retailing | Household good retailing | Recreational good retailing | Other retailing | Hospitality and services | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NSW | B | A | B | C | C | C | C | A |
| Vic | B | A | B | C | C | C | C | A |
| Qld | B | A | B | C | C | C | C | A |
| SA | B | A | B | C | C | C | C | A |
| WA | B | A | B | C | C | C | C | A |
| Tas | B | n.p. | B | C | C | n.p. | C | B |
| NT | B | n.p. | B | C | C | n.p. | C | B |
| ACT | B | A | B | C | C | C | C | A |
| Australia | A | A | A | B | B | B | B | A |

UNPUBLISHED DATA

RELATED PUBLICATIONS

SYMBOLS AND OTHER USAGES

21 The Retail Survey Special Data Service provides additional retail trade statistics which include further State industry dissections through to 'top ten' industry reports. For more information, contact the Retail Trade Special Data Services manager on (02) 62525220.

22 Current publications produced by the ABS are listed in the Catalogue of Publications and Products, Australia (Cat. no. 1101.0). The ABS also issues, on Tuesdays and Fridays, a Release Advice (Cat. no. 1105.0) which lists publications to be released in the next few days. The Catalogue and Release Advice are available from any ABS office.
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    Acting Australian Statistician

[^1]:    (a) See paragraph 3 of the Explanatory Notes

